

**APRIL 2010  
INVOICES**

**JONES, WALDO, HOLBROOK & McDONOUGH**  
A Professional Corporation

**ATTORNEYS AND COUNSELORS**  
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[www.joneswaldo.com](http://www.joneswaldo.com)

Easy Street Unsecured Creditors Committee

May 20, 2010  
Invoice: 1489979

22414.0001  
Asset Analysis and Recovery

**STATEMENT OF ACCOUNT**

|  |              |                  |
|--|--------------|------------------|
| <b>Prior Activity</b>  |              |                  |
| Previous Balance Due as of March 15, 2010  |              | \$ 533.83        |
| 04/14/10   | Cash Receipt | -440.83          |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> |              | <b>\$ 93.00</b>  |
| <br><b>Current Activity</b>  |              |                  |
| Current Fees   |              | 576.00           |
| Current Expenses   |              | 246.74           |
| <b>Total Current Balance Due for Invoice 1489979</b>                             |              | <b>\$ 822.74</b> |
| <br><b>Total Due (For Past Due Activity and Current Activity)</b>                |              | <b>\$ 915.74</b> |

PAYMENT DUE UPON RECEIPT OF INVOICE, ANY AMOUNT NOT PAID WITHIN THIRTY (30) DAYS OF INVOICE DATE  
WILL ACCRUE A FINANCE CHARGE OF ONE PERCENT PER MONTH ON THE THEN OUTSTANDING BALANCE.

Invoice No.:1489979

Asset Analysis and Recovery

Fee for legal services rendered in caption from date of last bill to and including April 30, 2010.

Fee Detail

| Date               | Atty | Hours       | Description  |
|--------------------|------|-------------|--|
| 04/07/10           | LAJ  | 0.40        | Conference with Jeff Shields re case strategy.                         |
| 04/08/10           | LAJ  | 0.50        | Telephone conference with M. Blumenthal re developments in case.       |
| 04/12/10           | LAJ  | 0.30        | Telephone conference with K. Cannon re developments.                   |
| 04/13/10           | LAJ  | 0.20        | Read ECF notifications.  |
| 04/13/10           | LAJ  | 0.20        | Email exchange with Jeff Shields re case strategy.                     |
| 04/21/10           | LAJ  | 0.20        | Emails with S. Brown re information bearing on \$5.6 million transfer. |
| <b>Total Hours</b> |      | <b>1.80</b> |  |

Fee Summary

| Attorney       | Rate      | Hours       | Amount           |
|----------------|-----------|-------------|------------------|
| Jenkins, Lon A | \$ 320.00 | 1.80        | \$ 576.00        |
|                |           | <b>1.80</b> | <b>\$ 576.00</b> |

Total Hours and Fees:

Expenses

| Date     | Description                     | Amount           |
|----------|---------------------------------|------------------|
| 04/30/10 | Online Legal Research           | 239.60           |
|          | Long Distance Telephone Charges | 7.14             |
|          |                                 | <b>\$ 246.74</b> |

Disbursements Total

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Easy Street Unsecured Creditors Committee

May 20, 2010  
Invoice: 1489980

22414.0003  
Case Administration

**STATEMENT OF ACCOUNT**

|   |                     |
|---|---------------------|
| <b>Prior Activity</b>   | <b>\$ 11,312.44</b> |
| Previous Balance Due as of April 15, 2010                                 |                     |
| Total Past Due Balance (If payment has been sent, disregard this balance) | <b>\$ 11,312.44</b> |
| <br><b>Current Activity</b>   |                     |
| Current Fees  | 6,008.00            |
| Current Expenses  | 28.94               |
| Total Current Balance Due for Invoice 1489980                             | <b>\$ 6,036.94</b>  |
| <br><b>Total Due (For Past Due Activity and Current Activity)</b>         | <b>\$ 17,349.38</b> |

PAYMENT DUE UPON RECEIPT OF INVOICE. ANY AMOUNT NOT PAID WITHIN THIRTY (30) DAYS OF INVOICE DATE  
WILL ACCRUE A FINANCE CHARGE OF ONE PERCENT PER MONTH ON THE THEN OUTSTANDING BALANCE.

Invoice No.:1489980

Case Administration

Fee for legal services rendered in caption from date of last bill to and including April 30, 2010.

## Fee Detail

| Date     | Atty | Hours | Description  |
|----------|------|-------|--|
| 04/12/10 | JYS  | 0.20  | Review minutes of meeting of March 26, 2010.   |
| 04/13/10 | JYS  | 0.25  | Confer with Lon Jenkins about committee conference call.   |
| 04/20/10 | JYS  | 1.00  | Interview potential financial advisory firm (Vici Partners).   |
| 04/22/10 | JYS  | 1.00  | Participate in Committee conference call.  |
| 04/29/10 | JYS  | 0.40  | Telephone conference with Robert Moon of Vici Partners; confer with Lon Jenkins.                     |
| 04/01/10 | LAJ  | 0.20  | Email to Committee re status report.   |
| 04/06/10 | LAJ  | 0.20  | Email to C. Elliott re status of discussion with Debtor.   |
| 04/06/10 | LAJ  | 0.40  | Read ECF pleadings.  |
| 04/12/10 | LAJ  | 0.80  | Draft minutes from 3/26/10 meeting; send to Committee.   |
| 04/12/10 | LAJ  | 0.20  | Draft agenda for 4/13/10 meeting; send to Committee.   |
| 04/13/10 | LAJ  | 0.20  | Prepare for Committee meeting.   |
| 04/13/10 | LAJ  | 1.30  | Conduct Committee meeting.   |
| 04/13/10 | LAJ  | 1.20  | Analyze, research case, plan strategies in view of case developments and Committee direction.        |
| 04/13/10 | LAJ  | 0.90  | Revise, edit, reallocate time from March invoice.  |
| 04/14/10 | LAJ  | 0.40  | Review, analyze projected cash flows provided by Debtor.   |
| 04/14/10 | LAJ  | 0.20  | Conference with R. Huot - delivery of appraisal to Committee members.                                |
| 04/15/10 | LAJ  | 0.70  | Review Debtor's filings, orders.   |
| 04/16/10 | LAJ  | 0.20  | Telephone conference exchange with B. Goodrich re next Committee meeting.                            |
| 04/19/10 | LAJ  | 0.40  | Review MOR.  |
| 04/19/10 | LAJ  | 0.30  | Email to Committee re developments, status, deadlines.   |
| 04/21/10 | LAJ  | 0.20  | Read ECF notifications.  |
| 04/21/10 | LAJ  | 0.90  | Draft Minutes of 4/13/10 meeting.  |
| 04/21/10 | LAJ  | 0.20  | Draft Agenda for 4/22/10 meeting.  |
| 04/21/10 | LAJ  | 0.30  | Email exchanges with S. Brown, C. Elliott re strategy.   |
| 04/22/10 | LAJ  | 1.40  | Attend, conduct Committee meeting.   |
| 04/22/10 | LAJ  | 0.20  | Telephone conference with M. Thompson re discussion of meeting with Committee.                       |
| 04/22/10 | LAJ  | 0.40  | Work on arrangements for Committee meeting with Jacobsen; emails with Elliot, Goodrich, and Johnson. |
| 04/22/10 | LAJ  | 0.60  | Compare, reconcile Debtor's cash projections and MOR.  |
| 04/22/10 | LAJ  | 0.20  | Conference with Jeff Shields re advisor/consultant for Committee.                                    |
| 04/23/10 | LAJ  | 0.30  | Telephone conference with R. Havel re Debtor's cash position.  |
| 04/23/10 | LAJ  | 0.50  | Review financials (MOE) and conference with Rebecca Huot re delivery to Members.                     |
| 04/23/10 | LAJ  | 0.20  | Email exchange with T. Shaner re schedule for meeting with Jacobsen.                                 |
| 04/26/10 | LAJ  | 0.20  | Emails re 5/4/10 meeting.  |
| 04/26/10 | LAJ  | 0.80  | Review MOR for communications with Committee.  |
| 04/26/10 | LAJ  | 0.20  | Emails with Committee re meeting on May 4.   |
| 04/28/10 | LAJ  | 0.20  | Conference with Jeff Shields, consultant for Committee; employment issues.                           |
| 04/29/10 | LAJ  | 0.40  | Print newly filed documents; analyze docket for deadlines; calendar same.                            |
| 04/02/10 | RAH  | 0.10  | Print newly filed documents; analyze for significant dates.  |
| 04/07/10 | RAH  | 0.20  | Print most recent court filings; analyze for deadlines.  |
| 04/08/10 | RAH  | 0.20  | Review docket; print most recent filings; analyze for deadlines; calendar same.                      |
| 04/12/10 | RAH  | 0.20  | Review docket; print most recent filings; analyze for deadlines; calendar same.                      |
| 04/13/10 | RAH  | 0.20  | Review docket; print most recent filings; analyze for deadlines; calendar same.                      |

Invoice No.:1489980

Case Administration

Fee Detail

| Date               | Atty | Hours        | Description   |
|--------------------|------|--------------|---|
| 04/13/10           | RAH  | 0.30         | Organize and update pleadings.  |
| 04/14/10           | RAH  | 0.20         | Review docket; print most recent filings; analyze for deadlines; calendar same.           |
| 04/15/10           | RAH  | 0.20         | Print newly filed documents; analyze for significant dates; calendar same.                |
| 04/16/10           | RAH  | 0.30         | Print newly filed documents; analyze for significant dates.                               |
| 04/19/10           | RAH  | 0.20         | Print newly filed documents; analyze for significant dates; calendar same.                |
| 04/20/10           | RAH  | 0.20         | Print newly filed documents; analyze for significant dates; calendar same.                |
| 04/20/10           | RAH  | 0.20         | Print newly filed documents; analyze for significant dates; calendar same.                |
| 04/21/10           | RAH  | 0.20         | Print newly filed documents; analyze for significant dates.                               |
| 04/26/10           | RAH  | 0.20         | Print newly filed documents; analyze for significant dates; calendar same.                |
| 04/28/10           | RAH  | 0.20         | Print newly filed documents; analyze for significant dates; calendar objection deadlines. |
| 04/30/10           | RAH  | 0.10         | Print newly filed documents; analyze for significant dates; calendar same.                |
| <b>Total Hours</b> |      | <b>20.65</b> |   |

Fee Summary

| Attorney         | Rate      | Hours        | Amount             |
|------------------|-----------|--------------|--------------------|
| Shields, Jeffery | \$ 360.00 | 2.85         | \$ 1,026.00        |
| Jenkins, Lon A   | 320.00    | 14.40        | 4,608.00           |
| Huot, Rebecca A  | 110.00    | 3.40         | 374.00             |
|                  |           | <b>20.65</b> | <b>\$ 6,008.00</b> |

Total Hours and Fees:

Expenses

| Date | Description                     | Amount   |
|------|---------------------------------|----------|
|      | Long Distance Telephone Charges | \$ 28.94 |

Disbursements Total

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Easy Street Unsecured Creditors Committee

May 20, 2010  
Invoice: 1489981

22414.0004  
Claims Administration & Objections

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                   |
|--|-------------------|
| Previous Balance Due as of April 15, 2010  | \$ 1,632.00       |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <hr/> \$ 1,632.00 |

**Current Activity**

|  |                 |
|--|-----------------|
| Current Fees   | 640.00          |
| Current Expenses                                     | 0.00            |
| <b>Total Current Balance Due for Invoice 1489981</b> | <hr/> \$ 640.00 |

**Total Due (For Past Due Activity and Current Activity)** \$ 2,272.00

PAYMENT DUE UPON RECEIPT OF INVOICE, ANY AMOUNT NOT PAID WITHIN THIRTY (30) DAYS OF INVOICE DATE  
WILL ACCRUE A FINANCE CHARGE OF ONE PERCENT PER MONTH ON THE THEN OUTSTANDING BALANCE.

Invoice No.:1489981

Claims Administration & Objections

Fee for legal services rendered in caption from date of last bill to and including April 30, 2010.

Fee Detail

| Date               | Atty | Hours       | Description  |
|--------------------|------|-------------|--|
| 04/09/10           | LAJ  | 0.80        | Analyze possible claim objections.   |
| 04/09/10           | LAJ  | 0.50        | Read Gateway response to claim objection.                                    |
| 04/23/10           | LAJ  | 0.40        | Review claims list re determination of insider claim.                        |
| 04/27/10           | LAJ  | 0.20        | Telephone conference with K. Cannon re hearing today on objection to claims. |
| 04/28/10           | LAJ  | 0.10        | Telephone conference with K. Cannon re continued claim objection hearing.    |
| <b>Total Hours</b> |      | <b>2.00</b> |  |

Fee Summary

| Attorney                     | Rate      | Hours       | Amount           |
|------------------------------|-----------|-------------|------------------|
| Jenkins, Lon A               | \$ 320.00 | 2.00        | \$ 640.00        |
| <b>Total Hours and Fees:</b> |           | <b>2.00</b> | <b>\$ 640.00</b> |

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Easy Street Unsecured Creditors Committee

May 20, 2010  
Invoice: 1489982

22414.0005  
Fee / Employment Applicants

**STATEMENT OF ACCOUNT**

|  |  |                          |
|--|--|--------------------------|
| <b>Prior Activity</b>  |  | <b>\$ 10,567.00</b>      |
| Previous Balance Due as of April 15, 2010  |  | <hr/>                    |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> |  | <b>\$ 10,567.00</b>      |
| <br><b>Current Activity</b>  |  |                          |
| Current Fees   |  | 1,528.00                 |
| Current Expenses   |  | 20.85                    |
| <b>Total Current Balance Due for Invoice 1489982</b>                             |  | <hr/> <b>\$ 1,548.85</b> |
| <br><b>Total Due (For Past Due Activity and Current Activity)</b>                |  | <br><b>\$ 12,115.85</b>  |

PAYMENT DUE UPON RECEIPT OF INVOICE, ANY AMOUNT NOT PAID WITHIN THIRTY (30) DAYS OF INVOICE DATE  
WILL ACCRUE A FINANCE CHARGE OF ONE PERCENT PER MONTH ON THE THEN OUTSTANDING BALANCE.

Invoice No.:1489982

Fee / Employment Applicants

Fee for legal services rendered in caption from date of last bill to and including April 30, 2010.

Fee Detail

| Date               | Atty | Hours       | Description   |
|--------------------|------|-------------|---|
| 04/01/10           | LAJ  | 0.20        | Orders on fee applications.   |
| 04/12/10           | LAJ  | 0.60        | Read, review fee requests.  |
| 04/13/10           | LAJ  | 0.30        | Review Wrona, Gordon fee requests.  |
| 04/20/10           | LAJ  | 1.10        | Review, edit 5th fee submission of Jones Waldo.   |
| 04/22/10           | LAJ  | 0.30        | Review West LB fee submission.  |
| 04/26/10           | LAJ  | 0.40        | Final invoice review and prepare 5th fee submission.                                    |
| 04/27/10           | LAJ  | 0.60        | Draft, revise, finalize for filing Jones Waldo 5th fee submission.                      |
| 04/27/10           | LAJ  | 0.30        | Review DJP fees.  |
| 04/28/10           | LAJ  | 0.20        | Conference with Rebecca Huot re service of 5th fee request.                             |
| 04/30/10           | LAJ  | 0.50        | Read fee submissions, correspondence exchange.  |
| 04/27/10           | RAH  | 0.80        | Scan and file Jones Waldo's Fifth Fee Request with the court; serve via email and mail. |
| <b>Total Hours</b> |      | <b>5.30</b> |   |

Fee Summary

| Attorney        | Rate      | Hours       | Amount             |
|-----------------|-----------|-------------|--------------------|
| Jenkins, Lon A  | \$ 320.00 | 4.50        | \$ 1,440.00        |
| Huot, Rebecca A | 110.00    | 0.80        | 88.00              |
|                 |           | <b>5.30</b> | <b>\$ 1,528.00</b> |

**Total Hours and Fees:**

Expenses

| Date                       | Description | Amount          |
|----------------------------|-------------|-----------------|
|                            | Postage     | 20.85           |
| <b>Disbursements Total</b> |             | <b>\$ 20.85</b> |

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Easy Street Unsecured Creditors Committee

May 20, 2010  
Invoice: 1489983

22414.0006  
Fee / Employment Objections

**STATEMENT OF ACCOUNT**

|  |                    |
|--|--------------------|
| <b>Prior Activity</b>  | <b>\$ 5,386.00</b> |
| Previous Balance Due as of April 15, 2010  |                    |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 5,386.00</b> |
| <br><b>Current Activity</b>  |                    |
| Current Fees   | 128.00             |
| Current Expenses   | 0.00               |
| <b>Total Current Balance Due for Invoice 1489983</b>                             | <b>\$ 128.00</b>   |
| <br><b>Total Due (For Past Due Activity and Current Activity)</b>                | <b>\$ 5,514.00</b> |

PAYMENT DUE UPON RECEIPT OF INVOICE. ANY AMOUNT NOT PAID WITHIN THIRTY (30) DAYS OF INVOICE DATE  
WILL ACCRUE A FINANCE CHARGE OF ONE PERCENT PER MONTH ON THE THEN OUTSTANDING BALANCE.

Invoice No.:1489983

Fee / Employment Objections

Fee for legal services rendered in caption from date of last bill to and including April 30, 2010.

Fee Detail

| Date               | Atty | Hours       | Description                                       |
|--------------------|------|-------------|---|
| 04/26/10           | LAJ  | 0.40        | Read objections to Wrona and Gordon fee requests. |
| <b>Total Hours</b> |      | <b>0.40</b> |   |

Fee Summary

| Attorney                     | Rate      | Hours       | Amount           |
|------------------------------|-----------|-------------|------------------|
| Jenkins, Lon A               | \$ 320.00 | 0.40        | \$ 128.00        |
| <b>Total Hours and Fees:</b> |           | <b>0.40</b> | <b>\$ 128.00</b> |

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Easy Street Unsecured Creditors Committee

May 20, 2010  
Invoice: 1489986

22414.0007  
Financing / Cash Collateral

**STATEMENT OF ACCOUNT**

|  |              |                    |
|--|--------------|--------------------|
| <b>Prior Activity</b>  |              |                    |
| Previous Balance Due as of February 24, 2010                                     |              | \$ 6,977.00        |
| 04/14/10   | Cash Receipt | -4,861.73          |
|  |              | <hr/>              |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> |              | <b>\$ 2,115.27</b> |
| <br><b>Current Activity</b>  |              |                    |
| Current Fees   |              | 544.00             |
| Current Expenses   |              | 0.00               |
|  |              | <hr/>              |
| <b>Total Current Balance Due for Invoice 1489986</b>                             |              | <b>\$ 544.00</b>   |
| <br><b>Total Due (For Past Due Activity and Current Activity)</b>                |              | <b>\$ 2,659.27</b> |

PAYMENT DUE UPON RECEIPT OF INVOICE, ANY AMOUNT NOT PAID WITHIN THIRTY (30) DAYS OF INVOICE DATE  
WILL ACCRUE A FINANCE CHARGE OF ONE PERCENT PER MONTH ON THE THEN OUTSTANDING BALANCE.

Invoice No.:1489986

Financing / Cash Collateral

Fee for legal services rendered in caption from date of last bill to and including April 30, 2010.

Fee Detail

| Date               | Atty | Hours       | Description  |
|--------------------|------|-------------|--|
| 04/21/10           | LAJ  | 0.60        | Read correspondence from R. Havel re Debtor's cash flow and review projections in view of questions raised.                          |
| 04/23/10           | LAJ  | 0.20        | Email exchange with Elliott, Johnson re scheduling Jacobsen meeting.   |
| 04/30/10           | LAJ  | 0.90        | Read Stipulation re Cash Collateral; analyze in view of Committee's concerns; email exchange with M. Johnson re Jacobsen's position. |
| <b>Total Hours</b> |      | <b>1.70</b> |  |

Fee Summary

| Attorney                     | Rate      | Hours       | Amount           |
|------------------------------|-----------|-------------|------------------|
| Jenkins, Lon A               | \$ 320.00 | 1.70        | \$ 544.00        |
| <b>Total Hours and Fees:</b> |           | <b>1.70</b> | <b>\$ 544.00</b> |

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Easy Street Unsecured Creditors Committee

May 20, 2010  
Invoice: 1489984

22414.0009  
Plan & Disclosure Statement

**STATEMENT OF ACCOUNT**

|  |                     |
|--|---------------------|
| <b>Prior Activity</b>  | <b>\$ 29,024.64</b> |
| Previous Balance Due as of April 15, 2010  |                     |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 29,024.64</b> |
| <br><b>Current Activity</b>  |                     |
| Current Fees   | 5,860.00            |
| Current Expenses   | 28.98               |
| <b>Total Current Balance Due for Invoice 1489984</b>                             | <b>\$ 5,888.98</b>  |
| <br><b>Total Due (For Past Due Activity and Current Activity)</b>                | <b>\$ 34,913.62</b> |

PAYMENT DUE UPON RECEIPT OF INVOICE. ANY AMOUNT NOT PAID WITHIN THIRTY (30) DAYS OF INVOICE DATE  
WILL ACCRUE A FINANCE CHARGE OF ONE PERCENT PER MONTH ON THE THEN OUTSTANDING BALANCE.

2:  
Plan & Disclosure Statement

Invoice No.:1489984

Fee for legal services rendered in caption from date of last bill to and including April 30, 2010.

## Fee Detail

| Date               | Atty | Hours        | Description  |
|--------------------|------|--------------|--|
| 04/15/10           | JYS  | 0.30         | Review several inbound pleadings including motions to extend confirmation dates and related items.   |
| 04/21/10           | JYS  | 1.25         | Meeting with counsel for Jacobsen Construction (with Lon Jenkins).   |
| 04/02/10           | LAJ  | 0.40         | Telephone conference with R. Havel re plan discussions.  |
| 04/02/10           | LAJ  | 1.90         | Evaluate plan alternatives.  |
| 04/07/10           | LAJ  | 0.40         | Review notice/motion re new appraisal value.   |
| 04/07/10           | LAJ  | 0.90         | Analyze plan absolute priority issues; payments to Mezzanine Escrow and Unsecured Creditors.   |
| 04/08/10           | LAJ  | 0.40         | Analyze plan concerning likely change of funder, timing.   |
| 04/09/10           | LAJ  | 0.80         | Analyze options re Debtor's financing; plan formulation.   |
| 04/13/10           | LAJ  | 0.20         | Telephone conference with A. Jarvis - email exchange re conference call.   |
| 04/13/10           | LAJ  | 0.20         | Email exchange with S. Brown re Jacobsen.  |
| 04/13/10           | LAJ  | 0.30         | Telephone conference with D. Payne re discussion of status of Debtor's plan.   |
| 04/14/10           | LAJ  | 0.50         | Read pleadings for today's hearings.   |
| 04/14/10           | LAJ  | 0.30         | Read Gunther objection to confirmation.  |
| 04/14/10           | LAJ  | 1.30         | To court, attend hearings on (1) valuing Debtor's property; (2) claim objections; (3) continuance of confirmation hearings; return from court. |
| 04/14/10           | LAJ  | 0.60         | Review revised appraisal distributed at today's hearing.   |
| 04/15/10           | LAJ  | 1.20         | Read appraisal and new addendum of Debtor's properties.  |
| 04/15/10           | LAJ  | 0.30         | Telephone conference with A. Jarvis, R. Havel re reorganization issues.  |
| 04/15/10           | LAJ  | 0.30         | Telephone conference with K. Cannon re Debtor's projected cash flows.  |
| 04/15/10           | LAJ  | 0.20         | Review order re continued confirmation hearings; email to Committee.   |
| 04/15/10           | LAJ  | 0.30         | Email exchange with S. Brown, C. Elliott re plan, reorganization strategies.   |
| 04/15/10           | LAJ  | 0.20         | Review, endorse order on continuance of confirmation dates.  |
| 04/16/10           | LAJ  | 0.60         | Outline possible creditor strategies.  |
| 04/16/10           | LAJ  | 0.20         | Telephone conference with M. Johnson re meeting to discuss joint interests; developments.  |
| 04/16/10           | LAJ  | 0.20         | Emails with M. Johnson re joint creditor strategy.   |
| 04/19/10           | LAJ  | 0.20         | Telephone conference with R. Havel re discussion of plan, Debtor's cash.   |
| 04/20/10           | LAJ  | 0.30         | Telephone conference with West LB re cash projections.   |
| 04/20/10           | LAJ  | 0.30         | Review West LB questions to Debtor re cash projections.  |
| 04/21/10           | LAJ  | 0.30         | Read filed objections to confirmation (equity holders).  |
| 04/21/10           | LAJ  | 0.30         | Telephone conference with M. Blumenthal re updates, development on plan funder issues.   |
| 04/21/10           | LAJ  | 0.40         | Review Jacobsen, Unsecured Plan provisions to prepare for meeting.   |
| 04/21/10           | LAJ  | 1.50         | To Ray Quinney & Nebeker; meet with M. Johnson, Jeff Shields re status of case; joint creditor strategies; plan formulation.                   |
| 04/23/10           | LAJ  | 0.40         | Telephone conference with S. Brown re issues related to plan funder, plan formulation.   |
| 04/23/10           | LAJ  | 0.40         | Review motion to extend exclusive period.  |
| 04/29/10           | LAJ  | 0.90         | Read, analyze B. Goodrich email re plan structure; evaluate, analyze same.   |
| 04/15/10           | RAH  | 0.20         | Copy and mail appraisal documents to Robert Goodrich.  |
| <b>Total Hours</b> |      | <b>18.25</b> |  |

Invoice No.:1489984

Plan & Disclosure Statement

Fee Summary

| Attorney         | Rate      | Hours        | Amount             |
|------------------|-----------|--------------|--------------------|
| Shields, Jeffery | \$ 360.00 | 1.55         | \$ 558.00          |
| Jenkins, Lon A   | 320.00    | 16.50        | 5,280.00           |
| Huot, Rebecca A  | 110.00    | 0.20         | 22.00              |
|                  |           | <b>18.25</b> | <b>\$ 5,860.00</b> |

Total Hours and Fees:

Expense

| Date | Description                     | Amount          |
|------|---------------------------------|-----------------|
|      | Long Distance Telephone Charges | 28.98           |
|      |                                 | <b>\$ 28.98</b> |

Disbursements Total

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Easy Street Unsecured Creditors Committee

May 20, 2010  
Invoice: 1489985

22414.0012  
WestLB Litigation

**STATEMENT OF ACCOUNT**

|  |  |                    |
|--|--|--------------------|
| <b>Prior Activity</b>  |  |                    |
| Previous Balance Due as of April 15, 2010  |  | \$ 11,428.00       |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> |  | <hr/> \$ 11,428.00 |
| <b>Current Activity</b>  |  |                    |
| Current Fees   |  | 192.00             |
| Current Expenses   |  | 0.00               |
| <b>Total Current Balance Due for Invoice 1489985</b>                             |  | <hr/> \$ 192.00    |
| <b>Total Due (For Past Due Activity and Current Activity)</b>                    |  | \$ 11,620.00       |

PAYMENT DUE UPON RECEIPT OF INVOICE, ANY AMOUNT NOT PAID WITHIN THIRTY (30) DAYS OF INVOICE DATE  
WILL ACCRUE A FINANCE CHARGE OF ONE PERCENT PER MONTH ON THE THEN OUTSTANDING BALANCE.

Invoice No.:1489985

WestLB Litigation

Fee for legal services rendered in caption from date of last bill to and including April 30, 2010.

Fee Detail

| Date               | Atty | Hours       | Description   |
|--------------------|------|-------------|---|
| 04/01/10           | LAJ  | 0.20        | Telephone conference with R. Havel re lawsuit.            |
| 04/08/10           | LAJ  | 0.20        | Email exchange with P. Hunt re West LB answer.            |
| 04/22/10           | LAJ  | 0.20        | Email exchanges with R. Havel re extension in litigation. |
| <b>Total Hours</b> |      | <b>0.60</b> |   |

Fee Summary

| Attorney                     | Rate      | Hours       | Amount           |
|------------------------------|-----------|-------------|------------------|
| Jenkins, Lon A               | \$ 320.00 | 0.60        | \$ 192.00        |
| <b>Total Hours and Fees:</b> |           | <b>0.60</b> | <b>\$ 192.00</b> |

**MAY 2010**  
**INVOICES**

**JONES, WALDO, HOLBROOK & McDONOUGH**  
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Easy Street Unsecured Creditors Committee

June 17, 2010  
Invoice: 1491207

22414.0003  
Case Administration

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                     |
|--|---------------------|
| Previous Balance Due as of May 15, 2010  | \$ 17,349.38        |
| 05/25/10 Cash Receipt  | -6,618.34           |
| 05/28/10 Cash Receipt Cancellation   | 2,960.74            |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 13,691.78</b> |

**Current Activity**

|  |                    |
|--|--------------------|
| Current Fees   | 5,570.00           |
| Current Expenses                                     | 635.75             |
| <b>Total Current Balance Due for Invoice 1491207</b> | <b>\$ 6,205.75</b> |

**Total Due (For Past Due Activity and Current Activity)** **\$ 19,897.53**

Fee for legal services rendered in caption from date of last bill to and including May 31, 2010.

**Fee Detail**

| Date     | Atty | Hours | Description  |
|----------|------|-------|--|
| 05/03/10 | JYS  | 0.30  | Review monthly financials.   |
| 05/04/10 | LAJ  | 0.50  | Read finalized documents to prepare for Committee meeting.   |
| 05/04/10 | LAJ  | 0.40  | Review notes, tasks from Committee meeting.  |
| 05/06/10 | LAJ  | 0.20  | Telephone conference with J. Tozer re discussion of committee meeting held May 5th.  |
| 05/07/10 | LAJ  | 0.40  | Analyze letter of intent received; email to Committee.   |
| 05/07/10 | LAJ  | 0.20  | Email C. Elliott re developments.  |
| 05/10/10 | RAH  | 0.20  | Access docket for current matrix; email Joyce re same.   |
| 05/10/10 | RAH  | 0.60  | Print documents filed during the previous week; analyze for significant dates; calendar same.  |
| 05/11/10 | LAJ  | 0.20  | Emails to C. Elliott re next meeting.  |
| 05/11/10 | LAJ  | 0.40  | Read cash projections provided by Debtor.  |
| 05/11/10 | RAH  | 0.20  | Print newly filed documents; analyze for significant dates; calendar same.   |
| 05/11/10 | RAH  | 0.20  | Email Committee members with a copy of the Objection to Extend Exclusivity that was filed with the court.  |
| 05/12/10 | LAJ  | 0.20  | Emails to Committee re meeting on May 14, 2010.  |
| 05/12/10 | RAH  | 0.30  | Print newly filed documents; analyze for significant dates; calendar new deadlines pertaining to confirmation of the plan.   |
| 05/13/10 | LAJ  | 1.30  | Draft minutes from April 22, 2010 meeting; transmit to Committee.  |
| 05/13/10 | LAJ  | 0.30  | Draft minutes from May 4, 2010 meeting; transmit to Committee.   |
| 05/13/10 | LAJ  | 0.20  | Draft Agenda for May 14, 2010 meeting.   |
| 05/13/10 | RAH  | 0.20  | Check docket; print newly filed documents; analyze for significant dates; calendar same.   |
| 05/14/10 | JYS  | 1.50  | Court appearance; hearing on Debtor's Motion to Extend Exclusive Period (1.0); Committee conference call participation (1.0); review further Vici materials and leave voicemail for R. Moon. |
| 05/14/10 | LAJ  | 0.50  | Prepare for Committee meeting.   |
| 05/14/10 | LAJ  | 1.20  | Conduct Committee meeting.   |
| 05/17/10 | RAH  | 0.20  | Check docket; print newly filed documents; analyze for significant dates; calendar same.   |
| 05/18/10 | RAH  | 0.30  | Check docket; print newly filed documents; analyze for significant dates; calendar same.   |
| 05/19/10 | LAJ  | 0.30  | Telephone conference with R. Goodrich re report on Committee meeting.  |
| 05/19/10 | LAJ  | 0.20  | Email exchange with Committee re information from Debtor.  |
| 05/19/10 | RAH  | 0.10  | Check docket; print newly filed documents; analyze for significant dates; calendar same.   |
| 05/20/10 | RAH  | 0.60  | Check docket; print newly filed documents; analyze for significant dates; calendar numerous deadlines.   |
| 05/21/10 | JYS  | 0.20  | Review minutes and email reports to Committee from L. Jenkins.   |
| 05/21/10 | RAH  | 0.30  | Check docket; print newly filed documents; analyze for significant dates; calendar same.   |
| 05/24/10 | LAJ  | 0.20  | Emails with C. Elliott re weekend developments.  |
| 05/24/10 | RAH  | 0.20  | Check docket; print newly filed documents; analyze for significant dates; calendar same.   |
| 05/25/10 | LAJ  | 0.30  | Telephone conference with M. Blumenthal re developments.   |
| 05/25/10 | RAH  | 0.40  | Check docket; print newly filed documents; analyze for significant dates; calendar same.   |
| 05/26/10 | LAJ  | 0.20  | Conference with H. Levine re meetings and ballot.  |
| 05/26/10 | LAJ  | 0.50  | Draft lengthy email to Committee to address points raised by Member.   |
| 05/27/10 | LAJ  | 1.20  | Draft minutes from May 14, 2010 meeting.   |
| 05/27/10 | LAJ  | 0.20  | Draft agenda for May 28, 2010 meeting.   |

**Fee Detail**

| <b>Date</b>        | <b>Atty</b> | <b>Hours</b> | <b>Description</b>   |
|--------------------|-------------|--------------|--|
| 05/27/10           | LAJ         | 0.20         | Conference with Jeff Shields re issues to address at tomorrow's Committee meeting. |
| 05/27/10           | LAJ         | 0.20         | Review minutes and transmit to Members.  |
| 05/27/10           | LAJ         | 0.30         | Review Agenda and transmit to Members.   |
| 05/28/10           | JYS         | 2.00         | Prepare for and participate in Committee call.                                     |
| 05/28/10           | LAJ         | 1.30         | Attend committee meeting.  |
| 05/28/10           | LAJ         | 0.20         | Review notes from meeting re action items.   |
| 05/28/10           | LAJ         | 0.30         | Conference with Jeff Shields re issues arising out of Committee meeting strategy.  |
| <b>Total Hours</b> |             | <b>19.40</b> |  |

**Fee Summary**

| <b>Attorney</b>              | <b>Rate</b> | <b>Hours</b> | <b>Amount</b>      |
|------------------------------|-------------|--------------|--------------------|
| Shields, Jeffery             | \$ 360.00   | 4.00         | \$ 1,440.00        |
| Jenkins, Lon A               | 320.00      | 11.60        | 3,712.00           |
| Huot, Rebecca A              | 110.00      | 3.80         | 418.00             |
| <b>Total Hours and Fees:</b> |             | <b>19.40</b> | <b>\$ 5,570.00</b> |

**Expenses**

| <b>Date</b>                | <b>Description</b>  | <b>Amount</b>    |
|----------------------------|---|------------------|
| 05/17/10                   | Express Delivery - FEDERAL EXPRESS CORPORATION; to Mark Cockett sent 05/06/10 | 54.34            |
| 05/17/10                   | Express Delivery - FEDERAL EXPRESS CORPORATION; to Robert Moon sent 05/06/10  | 84.30            |
|                            | Long Distance Telephone Charges   | 1.26             |
|                            | In house photo copies - 2,324 pages @ 0.20                                    | 464.80           |
|                            | Postage   | 31.05            |
| <b>Disbursements Total</b> |   | <b>\$ 635.75</b> |

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Easy Street Unsecured Creditors Committee

June 17, 2010  
Invoice: 1491208

22414.0004  
Claims Administration & Objections

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                    |
|--|--------------------|
| Previous Balance Due as of May 15, 2010  | \$ 2,272.00        |
| 05/25/10 Cash Receipt  | -851.20            |
| 05/28/10 Cash Receipt Cancellation   | 725.60             |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 2,146.40</b> |

**Current Activity**

|  |                  |
|--|------------------|
| Current Fees   | 288.00           |
| Current Expenses                                     | 0.00             |
| <b>Total Current Balance Due for Invoice 1491208</b> | <b>\$ 288.00</b> |

**Total Due (For Past Due Activity and Current Activity)** **\$ 2,434.40**

Fee for legal services rendered in caption from date of last bill to and including May 31, 2010.

**Fee Detail**

| <b>Date</b>        | <b>Atty</b> | <b>Hours</b> | <b>Description</b>              |
|--------------------|-------------|--------------|---------------------------------|
| 05/07/10           | LAJ         | 0.20         | Review Sysco claim stipulation. |
| 05/26/10           | LAJ         | 0.70         | Claim analysis re WestLB plan.  |
| <b>Total Hours</b> |             | <b>0.90</b>  |                                 |

**Fee Summary**

| <b>Attorney</b>              | <b>Rate</b> | <b>Hours</b> | <b>Amount</b>    |
|------------------------------|-------------|--------------|------------------|
| Jenkins, Lon A               | \$ 320.00   | 0.90         | \$ 288.00        |
| <b>Total Hours and Fees:</b> |             | <b>0.90</b>  | <b>\$ 288.00</b> |

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Easy Street Unsecured Creditors Committee

June 17, 2010  
Invoice: 1491205

22414.0005  
Fee / Employment Applicants

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                     |
|--|---------------------|
| Previous Balance Due as of May 15, 2010  | \$ 12,115.85        |
| 05/25/10 Cash Receipt  | -3,839.20           |
| 05/28/10 Cash Receipt Cancellation   | 2,512.00            |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 10,788.65</b> |

**Current Activity**

|  |                    |
|--|--------------------|
| Current Fees   | 8,676.00           |
| Current Expenses                                     | 0.44               |
| <b>Total Current Balance Due for Invoice 1491205</b> | <b>\$ 8,676.44</b> |

**Total Due (For Past Due Activity and Current Activity)** **\$ 19,465.09**

Fee for legal services rendered in caption from date of last bill to and including May 31, 2010.

**Fee Detail**

| Date     | Atty | Hours | Description   |
|----------|------|-------|---|
| 05/04/10 | JYS  | 2.90  | Conduct committee meeting at Jones Waldo including R. Kirkham of Jacobsen and counsel (1.5); telephone conference with Rob Moon (.2); assemble documents for Mr. Moon (1.0); follow up call to Mr. Moon (.2).   |
| 05/04/10 | LAJ  | 0.70  | Post-meeting conference with Jeff Shields to discuss tasks and telephone conference with Jeff Shields and R. Moon re interview of financial consultant for Committee.   |
| 05/04/10 | TZS  | 4.50  | Meet with J Shields; Discuss financial advisor's need for an organized binder of case specific documents; Receive contact information for Robert Moon; Speak with Robert Moon in regards to requested contents of binder; Begin to review Pacer and determine documents needed; |
| 05/05/10 | LAJ  | 0.40  | Analyze materials re: potential financial consultant.   |
| 05/05/10 | LAJ  | 0.20  | Telephone conference with R. Moon re proposal to act as consultant.   |
| 05/05/10 | LAJ  | 0.30  | Telephone conference with K. Cannon re BDRC engagement.   |
| 05/06/10 | JYS  | 1.30  | Review VP funding agreement from debtor (.25); telephone conference with Rob Moon (.2); email to and from Rob Moon (.2) review new letter of intent from debtor (.25); confer with Mr. Jenkins (.2); review revised engagement letter from Mr. Moon (.2).                       |
| 05/06/10 | TZS  | 4.00  | Continue to review Pacer and create binders for use by financial advisor Robert Moon per J Shields  |
| 05/07/10 | JYS  | 0.20  | Email to and from R. Moon (.2).   |
| 05/07/10 | LAJ  | 0.40  | Review and analyze draft proposal from Vici Capital.  |
| 05/07/10 | LAJ  | 0.20  | Telephone conference with K. Cannon re discussion of BDRC retention.  |
| 05/07/10 | TZS  | 3.50  | Receive phone call from Robert Moon in regards to documents needed as soon as possible; determine documents needed; send documents via PDF to Mr. Moon's email; Finish binders, create index, copy for file, and ship;  |
| 05/11/10 | LAJ  | 0.50  | Read and analyze Vici draft proposed engagement letter.   |
| 05/12/10 | JYS  | 0.20  | Telephone conference with Rob Moon.   |
| 05/12/10 | JYS  | 0.40  | Review redrafted Vici engagement letter (.2); review with Lon Jenkins (.2).   |
| 05/12/10 | LAJ  | 0.30  | Review Crowell's sixth fee request.   |
| 05/12/10 | LAJ  | 0.40  | Review revised proposed Vici draft engagement letter.   |
| 05/13/10 | LAJ  | 0.20  | Draft email to Committee re Vici proposal.  |
| 05/13/10 | LAJ  | 0.20  | Conference with Jeff Shields re Vici proposal.  |
| 05/14/10 | LAJ  | 0.30  | Conference with Jeff Shields and call to R. Moon re possible employment of consultant.  |
| 05/17/10 | JYS  | 0.20  | Telephone conference with Rob Moon.   |
| 05/19/10 | LAJ  | 0.40  | Review Durham Jones Pinegar fee request.  |
| 05/19/10 | LAJ  | 0.40  | Read blackline engagement letter; emails to R. Moon.  |
| 05/20/10 | JYS  | 0.60  | Confer with Lon Jenkins on Vici engagement letter (.2); review email string with Vici (.1); email to and from Rob Moon (.1); review revised engagement letter (.2).   |
| 05/20/10 | LAJ  | 1.00  | Read and revise April billings.   |
| 05/20/10 | LAJ  | 0.70  | Read revised versions of Vici engagement letter; comment on same; draft emails to R. Moon.  |
| 05/20/10 | LAJ  | 0.50  | Draft and revise fee request for April fees.  |
| 05/20/10 | LAJ  | 0.30  | Further revisions to Vici engagement.   |
| 05/20/10 | RAH  | 0.90  | File Fee Request with the court; coordinate service; email to all parties.  |
| 05/21/10 | LAJ  | 0.30  | Look at Cloud Nine claims.  |
| 05/24/10 | LAJ  | 0.20  | Read fee letter from WestLB.  |

Fee Detail

| Date               | Atty | Hours        | Description   |
|--------------------|------|--------------|---|
| 05/27/10           | JYS  | 0.20         | Email to and from Rob Moon.   |
| 05/27/10           | LAJ  | 0.80         | Read and edit April invoices for fee application.   |
| 05/27/10           | LAJ  | 0.10         | Conference with Jeff Shields re possible consultant for Committee.  |
| 05/27/10           | LAJ  | 0.20         | Conference with Rebecca Huot re invoices to Committee Chair for approval; draft email.  |
| 05/27/10           | LAJ  | 0.80         | Calculations of invoices for each matter for fee application; conferences with K. Walters re same.  |
| 05/27/10           | LAJ  | 1.10         | Draft fee application for filing tomorrow.  |
| 05/27/10           | RAH  | 0.30         | Scan and email Fee Requests for January through April to Mr. Elliott for his review and approval.   |
| 05/27/10           | RAH  | 0.20         | Confer with Lon Jenkins re information needed for Second Interim Fee Application.   |
| 05/27/10           | RAH  | 1.80         | Analyze invoices; add up fees and costs for each matter for January through April; create spreadsheet re same; total all fees and costs.  |
| 05/28/10           | LAJ  | 0.30         | Conference with Rebecca Huot re preparing exhibits for fee application.   |
| 05/28/10           | LAJ  | 2.40         | Draft fee application.  |
| 05/28/10           | LAJ  | 0.30         | Conferences with Rebecca Huot re exhibits to fee application; review same with her.   |
| 05/28/10           | LAJ  | 1.00         | Draft and finalize fee application.   |
| 05/28/10           | LAJ  | 0.30         | Conferences with Rebecca Huot compiling, filing and serving fee application.  |
| 05/28/10           | RAH  | 3.70         | Analyze invoices for the months of January, February, March and April; create spreadsheet showing hours worked and fees to include in Second Interim Fee Application; gather, redact and organize invoices to add as an exhibit to Second Interim Fee Application; confer with Lon Jenkins re information for each of the tables included in the Application. |
| 05/28/10           | RAH  | 0.80         | Continue working with Lon on Second Interim Fee Application; gather information and create a breakdown of expenses for the applicable time period.  |
| 05/28/10           | RAH  | 1.90         | Finalize Second Interim Fee Application; file with the court; prepare and mail service copies.  |
| 05/28/10           | RAH  | 0.40         | Draft Certificate of Service re Second Interim Fee Application.   |
| 05/31/10           | JYS  | 0.20         | Email to and from Rob Moon.   |
| <b>Total Hours</b> |      | <b>43.40</b> |   |

Fee Summary

| Attorney                     | Rate      | Hours        | Amount             |
|------------------------------|-----------|--------------|--------------------|
| Shields, Jeffery             | \$ 360.00 | 6.20         | \$ 2,232.00        |
| Jenkins, Lon A               | 320.00    | 15.20        | 4,864.00           |
| Huot, Rebecca A              | 110.00    | 10.00        | 1,100.00           |
| Shields, Thomas              | 40.00     | 12.00        | 480.00             |
| <b>Total Hours and Fees:</b> |           | <b>43.40</b> | <b>\$ 8,676.00</b> |

Expenses

| Date | Description | Amount |
|------|-------------|--------|
|      | Postage     | 0.44   |

Expenses

| Date | Description         | Amount  |
|------|---------------------|---------|
|      | Disbursements Total | \$ 0.44 |

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Easy Street Unsecured Creditors Committee

June 17, 2010  
Invoice: 1491209

22414.0007  
Financing / Cash Collateral

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                   |
|--|-------------------|
| Previous Balance Due as of May 20, 2010  | \$ 2,659.27       |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <hr/> \$ 2,659.27 |

**Current Activity**

|  |                 |
|--|-----------------|
| Current Fees   | 576.00          |
| Current Expenses                                     | 0.00            |
| <b>Total Current Balance Due for Invoice 1491209</b> | <hr/> \$ 576.00 |

**Total Due (For Past Due Activity and Current Activity)** \$ 3,235.27

Fee for legal services rendered in caption from date of last bill to and including May 31, 2010.

**Fee Detail**

| <b>Date</b>        | <b>Atty</b> | <b>Hours</b> | <b>Description</b>  |
|--------------------|-------------|--------------|---|
| 05/03/10           | LAJ         | 0.90         | Read (1) financial documents, (2) cash collateral extensions, (3) exclusive period extension motion and (4) Debtors' projections -- for meeting next day. |
| 05/05/10           | LAJ         | 0.20         | Read objection to cash collateral stipulation.  |
| 05/05/10           | LAJ         | 0.40         | Analyze cash collateral stipulation re committee concerns.  |
| 05/28/10           | LAJ         | 0.30         | Read cash collateral extension pleadings.   |
| <b>Total Hours</b> |             | <b>1.80</b>  |   |

**Fee Summary**

| <b>Attorney</b>              | <b>Rate</b> | <b>Hours</b> | <b>Amount</b>    |
|------------------------------|-------------|--------------|------------------|
| Jenkins, Lon A               | \$ 320.00   | 1.80         | \$ 576.00        |
| <b>Total Hours and Fees:</b> |             | <b>1.80</b>  | <b>\$ 576.00</b> |

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Easy Street Unsecured Creditors Committee

June 17, 2010  
Invoice: 1491210

22414.0008  
Litigation

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                |
|--|----------------|
| Previous Balance Due as of January 26, 2010                                      | \$ 1,147.00    |
| 03/02/10 Cash Receipt  | -726.04        |
| 04/14/10 Cash Receipt  | -420.96        |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 0.00</b> |

**Current Activity**

|  |                    |
|--|--------------------|
| Current Fees   | 3,808.00           |
| Current Expenses                                     | 0.00               |
| <b>Total Current Balance Due for Invoice 1491210</b> | <b>\$ 3,808.00</b> |

**Total Due (For Past Due Activity and Current Activity)** **\$ 3,808.00**

Fee for legal services rendered in caption from date of last bill to and including May 31, 2010.

#### Fee Detail

| Date               | Atty | Hours        | Description  |
|--------------------|------|--------------|--|
| 05/06/10           | LAJ  | 0.20         | Conference with Brock Worthen re research needed on exclusive period extension.  |
| 05/06/10           | LAJ  | 0.50         | Read letter of intent backup reports.  |
| 05/06/10           | LAJ  | 0.60         | Read research cases on objections to motions to extend exclusive periods.  |
| 05/06/10           | LAJ  | 0.20         | Conference with Brock Worthen re research findings on extension of exclusive period.   |
| 05/06/10           | LAJ  | 0.90         | Read Debtors' motion to extend exclusive period; begin draft of objection thereto.   |
| 05/06/10           | LAJ  | 1.40         | Draft and revise Objection to Debtors' Motion to Extend Exclusivity.   |
| 05/07/10           | LAJ  | 0.50         | Final review and edits to Objection to Motion to Extend Exclusive Period.  |
| 05/07/10           | LAJ  | 0.20         | Conference with Jeff Shields re status of exclusivity/objections.  |
| 05/07/10           | LAJ  | 0.60         | Objection to exclusivity.  |
| 05/07/10           | LAJ  | 0.20         | Emails to M. Johnson (Jacbosen) re objection to exclusivity.   |
| 05/07/10           | LAJ  | 0.10         | Telephone conference with K. Cannon re objection to exclusive period objection.  |
| 05/10/10           | JYS  | 0.70         | Review objection to extension of exclusivity and confer with Mr. Jenkins concerning same (.4); finalize objection and supervise filing (.2); telephone conference with Michael Johnson (.1). |
| 05/10/10           | JYS  | 0.20         | Review WestLB objection to extension of exclusivity.   |
| 05/10/10           | RAH  | 0.40         | Scan and file Objection to Extension of Exclusivity Period.  |
| 05/11/10           | LAJ  | 0.40         | Read WestLB objection to motion to extend exclusivity and accompanying affidavit.  |
| 05/13/10           | LAJ  | 0.30         | Read Debtor's Reply to Objection to Exclusivity Motion.  |
| 05/13/10           | LAJ  | 0.30         | Telephone conference with A. Jarvis re Debtor's exclusivity motion.  |
| 05/13/10           | LAJ  | 0.30         | Telephone conference with K. Cannon re hearing the next day, plan progress.  |
| 05/14/10           | LAJ  | 0.70         | Prepare for hearing on Debtor's motion to extend exclusive period.   |
| 05/14/10           | LAJ  | 1.30         | To Court; attend hearing on Debtor's motion to extend exclusive period; conferences with counsel after hearing and return from Court.  |
| 05/26/10           | LAJ  | 0.30         | Telephone conference with Havel and Jarvis re position on Debtor's exclusivity motion  |
| 05/26/10           | LAJ  | 0.20         | Telephone conference with KLC re committee position on Debtor's exclusivity motion.  |
| 05/27/10           | LAJ  | 1.10         | To court; attend hearing on Debtors motion to extend exclusive period; return from court.  |
| 05/28/10           | JYS  | 0.40         | Review Wickline Complaint.   |
| <b>Total Hours</b> |      | <b>12.00</b> |  |

#### Fee Summary

| Attorney                     | Rate      | Hours        | Amount             |
|------------------------------|-----------|--------------|--------------------|
| Shields, Jeffery             | \$ 360.00 | 1.30         | \$ 468.00          |
| Jenkins, Lon A               | 320.00    | 10.30        | 3,296.00           |
| Huot, Rebecca A              | 110.00    | 0.40         | 44.00              |
| <b>Total Hours and Fees:</b> |           | <b>12.00</b> | <b>\$ 3,808.00</b> |

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Easy Street Unsecured Creditors Committee

June 17, 2010  
Invoice: 1491206

22414.0009  
Plan & Disclosure Statement

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                     |
|--|---------------------|
| Previous Balance Due as of May 15, 2010  | \$ 34,913.62        |
| 05/25/10 Cash Receipt  | -10,988.22          |
| 05/28/10 Cash Receipt Cancellation   | 3,309.74            |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 27,235.14</b> |

**Current Activity**

|  |                    |
|--|--------------------|
| Current Fees   | 7,602.00           |
| Current Expenses                                     | 36.54              |
| <b>Total Current Balance Due for Invoice 1491206</b> | <b>\$ 7,638.54</b> |

**Total Due (For Past Due Activity and Current Activity)** **\$ 34,873.68**

Fee for legal services rendered in caption from date of last bill to and including May 31, 2010.

**Fee Detail**

| Date     | Atty | Hours | Description  |
|----------|------|-------|--|
| 05/03/10 | JYS  | 0.20  | Telephone conference with Rob Moon of Vici Partners.   |
| 05/04/10 | LAJ  | 0.30  | Telephone conference with K. Cannon and M. Blumenthal re plan funder letter of intent.                                       |
| 05/04/10 | LAJ  | 1.90  | Participate in Committee meeting with Jacobsen representatives.  |
| 05/05/10 | JYS  | 0.45  | Email to and from Rob Moon (.2); confer with Lon Jenkins on Debtor financing issues (.25).                                   |
| 05/05/10 | LAJ  | 0.20  | Telephone conference with S. Brown re case developments and plan funder.   |
| 05/05/10 | LAJ  | 0.20  | Conference with Jeff Shields re letter of intent, plan issues.   |
| 05/06/10 | BQW  | 1.60  | Research re elements necessary to establish "cause" under section 1121 and when denial of a motion under 1121(b) is proper.  |
| 05/06/10 | LAJ  | 0.30  | Telephone conference with J. Tozer re further discussion of plan development.  |
| 05/06/10 | LAJ  | 0.20  | Telephone conference with Blumenthal re new letter of intent.  |
| 05/06/10 | LAJ  | 0.40  | Read and analyze letter of intent received from Blumenthal.  |
| 05/06/10 | LAJ  | 0.30  | Review additional auction information from debtor.   |
| 05/07/10 | LAJ  | 0.60  | Analyze proposed WestLB treatment versus existing plan.  |
| 05/07/10 | LAJ  | 0.50  | Review letter of intent back up from B. Shoaf; analyze in view of plan.  |
| 05/11/10 | LAJ  | 0.30  | Telephone conference with G. Hoffman re ES Holdings' holders involvement.  |
| 05/11/10 | LAJ  | 0.40  | Telephone conference with M. Blumenthal re discussion of plan developments.  |
| 05/11/10 | LAJ  | 0.50  | Telephone conference with R. Havel re reaction to disclosure statement and related plan issues.                              |
| 05/11/10 | LAJ  | 0.20  | Conference with Jeff Shields re discuss WestLB response to letter of intent.   |
| 05/11/10 | LAJ  | 0.40  | Read Debtors' motion for further continuances; distribute.   |
| 05/11/10 | LAJ  | 0.30  | Draft notes to file re plan alternatives.  |
| 05/12/10 | LAJ  | 0.40  | Read and analyze Debtor's ex parte motion to extend confirmation dates.  |
| 05/12/10 | LAJ  | 0.40  | Telephone conference with K. Cannon re exclusivity plan and plan funded issues.  |
| 05/12/10 | LAJ  | 0.40  | Analyze alternative plan.  |
| 05/13/10 | LAJ  | 0.60  | Draft lengthy email to Committee re Debtor's progress to funding plan; discussion on proposal to address exclusivity motion. |
| 05/13/10 | LAJ  | 0.20  | Review emails re funding agreement with Plan Funder.   |
| 05/14/10 | LAJ  | 0.20  | Review notice of extended confirmation dates; send to Committee.   |
| 05/14/10 | LAJ  | 0.90  | Plan formulation.  |
| 05/19/10 | LAJ  | 0.40  | Read information from Debtor re plan negotiations.   |
| 05/19/10 | LAJ  | 0.30  | Telephone conference with K. Cannon re developments on plan funder negotiations.   |
| 05/19/10 | LAJ  | 0.30  | Communication with Committee members re: plan.   |
| 05/19/10 | LAJ  | 0.80  | Analyze plan alternatives.   |
| 05/19/10 | LAJ  | 0.40  | Telephone conference with M. Blumenthal re developments on plan negotiations.  |
| 05/20/10 | LAJ  | 0.20  | Telephone conference with K. Cannon re WestLB plan response.   |
| 05/21/10 | LAJ  | 0.30  | Telephone conference with M. Blumenthal re update on plan progress.  |
| 05/21/10 | LAJ  | 0.40  | Telephone conference with R. Havel and A. Jarvis re possible WestLB plan.  |
| 05/21/10 | LAJ  | 0.50  | Draft lengthy email to Committee re status.  |
| 05/24/10 | JYS  | 0.40  | Preliminary review of WestLB creditor plan draft (.4).   |
| 05/24/10 | LAJ  | 1.00  | Comparison of WestLB plan to Debtor's plan.  |
| 05/24/10 | LAJ  | 0.30  | Conferences with Jeff Shields re discuss issues related to creditors' plan.  |
| 05/24/10 | LAJ  | 1.10  | Read and analyze draft WestLB Plan.  |
| 05/24/10 | LAJ  | 0.80  | Read, briefly, Plan Funding Agreement.   |

**Fee Detail**

| <b>Date</b>        | <b>Atty</b> | <b>Hours</b> | <b>Description</b>   |
|--------------------|-------------|--------------|--|
| 05/25/10           | LAJ         | 0.50         | Draft lengthy email to Committee re WestLB possible plan.                            |
| 05/25/10           | LAJ         | 0.50         | Review provisions in WestLB plan for Committee email.                                |
| 05/25/10           | LAJ         | 1.30         | Read Funding Agreement.  |
| 05/26/10           | LAJ         | 1.30         | Analyze plan options in view of developments.  |
| 05/26/10           | LAJ         | 0.50         | Draft lengthy email status report to Committee re plan and plan funder developments. |
| 05/27/10           | LAJ         | 0.30         | Review draft Order on exclusivity.   |
| 05/27/10           | LAJ         | 0.30         | Post-hearing conference with A. Jarvis re plan strategy.                             |
| <b>Total Hours</b> |             | <b>24.25</b> |  |

**Fee Summary**

| <b>Attorney</b>              | <b>Rate</b> | <b>Hours</b> | <b>Amount</b>      |
|------------------------------|-------------|--------------|--------------------|
| Shields, Jeffery             | \$ 360.00   | 1.05         | \$ 378.00          |
| Jenkins, Lon A               | 320.00      | 21.60        | 6,912.00           |
| Worthen, Brock               | 195.00      | 1.60         | 312.00             |
| <b>Total Hours and Fees:</b> |             | <b>24.25</b> | <b>\$ 7,602.00</b> |

**Expenses**

| <b>Date</b>                | <b>Description</b>              | <b>Amount</b>   |
|----------------------------|---------------------------------|-----------------|
|                            | Long Distance Telephone Charges | 36.54           |
| <b>Disbursements Total</b> |                                 | <b>\$ 36.54</b> |

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Easy Street Unsecured Creditors Committee

June 17, 2010  
Invoice: 1491211

22414.0012  
WestLB Litigation

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                     |
|--|---------------------|
| Previous Balance Due as of May 15, 2010  | \$ 11,620.00        |
| 05/25/10 Cash Receipt  | -1,266.40           |
| 05/28/10 Cash Receipt Cancellation   | 768.80              |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 11,122.40</b> |

**Current Activity**

|  |                  |
|--|------------------|
| Current Fees   | 128.00           |
| Current Expenses                                     | 0.00             |
| <b>Total Current Balance Due for Invoice 1491211</b> | <b>\$ 128.00</b> |

**Total Due (For Past Due Activity and Current Activity)** **\$ 11,250.40**

Fee for legal services rendered in caption from date of last bill to and including May 31, 2010.

**Fee Detail**

| <b>Date</b>        | <b>Atty</b> | <b>Hours</b> | <b>Description</b>  |
|--------------------|-------------|--------------|---|
| 05/11/10           | LAJ         | 0.20         | Emails to R. Havel re answer extension.                                 |
| 05/28/10           | LAJ         | 0.20         | Emails to R. Havel re WestLB request for extension to answer complaint. |
| <b>Total Hours</b> |             | <b>0.40</b>  |   |

**Fee Summary**

| <b>Attorney</b>              | <b>Rate</b> | <b>Hours</b> | <b>Amount</b>    |
|------------------------------|-------------|--------------|------------------|
| Jenkins, Lon A               | \$ 320.00   | 0.40         | \$ 128.00        |
| <b>Total Hours and Fees:</b> |             | <b>0.40</b>  | <b>\$ 128.00</b> |

**JUNE 2010  
INVOICES**

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Easy Street Unsecured Creditors Committee

July 9, 2010  
Invoice: 1491503

22414.0001  
Asset Analysis and Recovery

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                 |
|--|-----------------|
| Previous Balance Due as of June 15, 2010   | \$ 841.34       |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <hr/> \$ 841.34 |

**Current Activity**

|  |                 |
|--|-----------------|
| Current Fees   | 238.00          |
| Current Expenses                                     | 235.18          |
| <b>Total Current Balance Due for Invoice 1491503</b> | <hr/> \$ 473.18 |

**Total Due (For Past Due Activity and Current Activity)** \$ 1,314.52

PAYMENT DUE UPON RECEIPT OF INVOICE, ANY AMOUNT NOT PAID WITHIN THIRTY (30) DAYS OF INVOICE DATE  
WILL ACCRUE A FINANCE CHARGE OF ONE PERCENT PER MONTH ON THE THEN OUTSTANDING BALANCE.

Asset Analysis and Recovery

Invoice No.:1491503

Fee for legal services rendered in caption from date of last bill to and including June 30, 2010.

**Fee Detail**

| Date               | Atty | Hours       | Description   |
|--------------------|------|-------------|---|
| 06/03/10           | JYS  | 0.60        | Review Mr. Jenkins' letter to key counsel; email to and from Mr. Jenkins. |
| 06/09/10           | RAH  | 0.20        | Check docket; print newly filed documents; analyze for significant dates. |
| <b>Total Hours</b> |      | <b>0.80</b> |   |

**Fee Summary**

| Attorney                     | Rate      | Hours       | Amount           |
|------------------------------|-----------|-------------|------------------|
| Shields, Jeffery             | \$ 360.00 | 0.60        | \$ 216.00        |
| Huot, Rebecca A              | 110.00    | 0.20        | 22.00            |
| <b>Total Hours and Fees:</b> |           | <b>0.80</b> | <b>\$ 238.00</b> |

**Expenses**

| Date                       | Description                             | Amount           |
|----------------------------|---|------------------|
| 06/28/10                   | Online Legal Research                   | 120.00           |
|                            | Long Distance Telephone Charges         | 15.96            |
|                            | In house photo copies - 12 pages @ 0.20 | 2.40             |
|                            | Postage                                 | 96.82            |
| <b>Disbursements Total</b> |   | <b>\$ 235.18</b> |

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Easy Street Unsecured Creditors Committee

July 9, 2010  
Invoice: 1491504

22414.0003  
Case Administration

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                           |
|--|---------------------------|
| Previous Balance Due as of June 17, 2010   | \$ 19,897.53              |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <hr/> <b>\$ 19,897.53</b> |

**Current Activity**

|  |                          |
|--|--------------------------|
| Current Fees   | 7,505.00                 |
| Current Expenses                                     | 185.21                   |
| <b>Total Current Balance Due for Invoice 1491504</b> | <hr/> <b>\$ 7,690.21</b> |

**Total Due (For Past Due Activity and Current Activity)** \$ 27,587.74

PAYMENT DUE UPON RECEIPT OF INVOICE, ANY AMOUNT NOT PAID WITHIN THIRTY (30) DAYS OF INVOICE DATE  
WILL ACCRUE A FINANCE CHARGE OF ONE PERCENT PER MONTH ON THE THEN OUTSTANDING BALANCE.

Fee for legal services rendered in caption from date of last bill to and including June 30, 2010.

## Fee Detail

| Date     | Atty | Hours | Description   |
|----------|------|-------|---|
| 06/01/10 | RAH  | 0.30  | Check docket; print newly filed documents; analyze for significant dates; calendar same.  |
| 06/03/10 | LAJ  | 0.70  | Draft minutes of May 28, 2010 meeting.  |
| 06/03/10 | LAJ  | 0.30  | Evaluate and draft agenda for June 4, 2010 committee meeting.   |
| 06/04/10 | LAJ  | 1.50  | Conduct weekly committee meeting.   |
| 06/04/10 | LAJ  | 0.20  | Email exchanges with J. Shields re report and outcome of committee meeting.   |
| 06/04/10 | RAH  | 0.20  | Check docket; print newly filed documents; analyze for significant dates.   |
| 06/04/10 | RAH  | 0.30  | Make copies of monthly operating reports for Mr. Jenkins' review; draft email to Committee attaching monthly operating reports.                 |
| 06/07/10 | JYS  | 0.20  | Brief review of Debtor's monthly financial report.  |
| 06/07/10 | LAJ  | 1.00  | Read and compare April and March monthly financial reports; analyze same; email to committee.   |
| 06/07/10 | RAH  | 1.10  | Check docket; print newly filed documents; analyze for significant dates; calendar numerous upcoming deadlines.                                 |
| 06/08/10 | JYS  | 1.80  | Prepare for committee call (.3); participate in weekly committee conference call (1.3) debrief on issues and needed work with Mr. Jenkins (.2). |
| 06/08/10 | JYS  | 0.30  | Review email from M. Tozier (.1); confer with L. Jenkins (.2).  |
| 06/08/10 | LAJ  | 0.30  | Telephone conference with J. Shields re update in case.   |
| 06/08/10 | LAJ  | 0.60  | Review monthly operating reports for report to committee.   |
| 06/08/10 | LAJ  | 0.30  | Conference with K. Cannon re Monthly Operating Report questions.  |
| 06/09/10 | JYS  | 0.30  | Reply email to J. Tozler (.2); review June 4 minutes (.1).  |
| 06/09/10 | LAJ  | 0.90  | Draft minutes from June 4, 2010 committee meeting.  |
| 06/09/10 | LAJ  | 0.50  | Draft lengthy update email to committee re meetings today.  |
| 06/11/10 | JYS  | 0.20  | Telephone conference with Mike Homer, counsel to homeowner.   |
| 06/11/10 | LAJ  | 0.40  | Read plans to prepare for committee meeting.  |
| 06/11/10 | LAJ  | 0.80  | Conduct committee meeting.  |
| 06/11/10 | LAJ  | 0.30  | Email absent members re hearing developments today.   |
| 06/14/10 | JYS  | 0.40  | Review report of hearing to committee and confer with Mr. Jenkins on plan comparison.   |
| 06/14/10 | LAJ  | 0.50  | Draft lengthy email to committee re report on plan negotiations with Debtor, WestLB, and Jacobsen to date.                                      |
| 06/15/10 | JYS  | 0.30  | Telephone conference with Jim Tozier of Committee and notes of call.  |
| 06/15/10 | LAJ  | 0.40  | Conference with J. Shields re report on call with committee members and related issues.   |
| 06/17/10 | LAJ  | 0.80  | Draft minutes from June 11, 2010 meeting.   |
| 06/17/10 | LAJ  | 0.70  | Draft lengthy email to committee re report and analysis of joint plan.  |
| 06/17/10 | LAJ  | 0.20  | Draft agenda for June 18 meeting.   |
| 06/18/10 | LAJ  | 0.70  | Prepare for Committee meeting.  |
| 06/18/10 | LAJ  | 0.70  | Conduct Committee meeting.  |
| 06/21/10 | LAJ  | 0.40  | Draft minutes from June 18 meeting.   |
| 06/21/10 | LAJ  | 0.40  | Communication with committee re options regarding plan.   |
| 06/21/10 | LAJ  | 0.50  | Draft letter to unsecured creditors for committee chairman's signature re status of case and developments.                                      |
| 06/21/10 | RAH  | 0.30  | Check docket; print newly filed documents; analyze for significant dates.   |
| 06/22/10 | LAJ  | 1.10  | Draft letter to unsecured creditors re status of case.  |

Case Administration

Invoice No.:1491504

**Fee Detail**

| Date               | Atty | Hours        | Description   |
|--------------------|------|--------------|---|
| 06/22/10           | LAJ  | 0.20         | Conference with J. Shields re discussion of Plan Supplement.  |
| 06/22/10           | LAJ  | 0.60         | Draft letter to unsecured creditors re status of case.  |
| 06/22/10           | RAH  | 1.90         | Check docket; print newly filed documents for the past week; analyze for significant dates; calendar all deadlines. |
| 06/23/10           | LAJ  | 0.50         | Revise edits to letter to unsecured creditors for C. Elliott's signature.   |
| 06/23/10           | LAJ  | 0.20         | Conference with C. Elliott re comments on letter to unsecured creditors.  |
| 06/23/10           | LAJ  | 0.30         | Finalize letter per comments; conference with J. Shields re delivery.   |
| 06/23/10           | RAH  | 0.20         | Scan each of the monthly operating reports; make a working copy for Mr. Jenkins' review.                            |
| 06/25/10           | RAH  | 0.40         | Check docket; print newly filed documents; analyze for significant dates.   |
| 06/30/10           | LAJ  | 0.30         | Review revised pro formas for delivery to committee.  |
| 06/30/10           | LAJ  | 0.60         | Analyze feasibility materials forwarded to committee with explanatory email.  |
| 06/30/10           | LAJ  | 1.00         | Draft update email to committee re report on confirmation hearing and remaining issues and tasks.                   |
| <b>Total Hours</b> |      | <b>26.10</b> |   |

**Fee Summary**

| Attorney                     | Rate      | Hours        | Amount             |
|------------------------------|-----------|--------------|--------------------|
| Shields, Jeffery             | \$ 360.00 | 3.50         | \$ 1,260.00        |
| Jenkins, Lon A               | 320.00    | 17.90        | 5,728.00           |
| Huot, Rebecca A              | 110.00    | 4.70         | 517.00             |
| <b>Total Hours and Fees:</b> |           | <b>26.10</b> | <b>\$ 7,505.00</b> |

**Expenses**

| Date                       | Description                     | Amount           |
|----------------------------|---------------------------------|------------------|
|                            | Long Distance Telephone Charges | 185.21           |
| <b>Disbursements Total</b> |                                 | <b>\$ 185.21</b> |

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Easy Street Unsecured Creditors Committee

July 9, 2010  
Invoice: 1491505

22414.0004  
Claims Administration & Objections

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                   |
|--|-------------------|
| Previous Balance Due as of June 17, 2010   | \$ 2,434.40       |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <hr/> \$ 2,434.40 |

**Current Activity**

|  |                   |
|--|-------------------|
| Current Fees   | 2,128.00          |
| Current Expenses                                     | 0.00              |
| <b>Total Current Balance Due for Invoice 1491505</b> | <hr/> \$ 2,128.00 |

**Total Due (For Past Due Activity and Current Activity)** \$ 4,562.40

Claims Administration &  
Objections

Invoice No.:1491505

Fee for legal services rendered in caption from date of last bill to and including June 30, 2010.

**Fee Detail**

| Date               | Atty | Hours       | Description  |
|--------------------|------|-------------|--|
| 06/07/10           | LAJ  | 0.40        | Conference with R. Huot re certificate of service on motion to employ Vici Capital and related orders and identify recipients. |
| 06/14/10           | KZF  | 4.00        | Creating table of unsecured, non-priority creditors; comparing list, Schedule F, and claims.                                   |
| 06/14/10           | LAJ  | 0.30        | Compare claims lists and brief review of claims for meeting with K. Finlayson.   |
| 06/14/10           | LAJ  | 0.30        | Conference with K. Finlayson re research on filed and scheduled claims for claims analysis.                                    |
| 06/14/10           | LAJ  | 0.20        | Conference with K. Finlayson re discussion of claims analysis.   |
| 06/14/10           | LAJ  | 0.40        | Analyze claim info from K. Finlayson re discrepancies in debtor's listing and committee analysis.                              |
| 06/14/10           | LAJ  | 0.60        | Review claim reconciliation problems and discrepancies.  |
| 06/15/10           | KZF  | 1.10        | Doing excel spreadsheet to calculate claims of unsecured, non-priority creditors.  |
| 06/16/10           | JYS  | 0.40        | Review binder of filed claims.   |
| 06/16/10           | KZF  | 0.30        | Refining excel spreadsheet on unsecured, non-priority claims and discussing with Lon Jenkins.                                  |
| 06/16/10           | LAJ  | 0.60        | Meet with K. Finlayson re claims analysis and analyze claim amounts and discrepancies.   |
| 06/16/10           | LAJ  | 0.20        | Read M. Johnson emails re Gunther claims.  |
| 06/17/10           | LAJ  | 0.30        | Review insider/principal's claims.   |
| 06/22/10           | LAJ  | 0.20        | Conference with J. Pollard re analysis of claims.  |
| <b>Total Hours</b> |      | <b>9.30</b> |  |

**Fee Summary**

| Attorney                     | Rate      | Hours       | Amount             |
|------------------------------|-----------|-------------|--------------------|
| Shields, Jeffery             | \$ 360.00 | 0.40        | \$ 144.00          |
| Jenkins, Lon A               | 320.00    | 3.50        | 1,120.00           |
| Finlayson, Kristy K          | 160.00    | 5.40        | 864.00             |
| <b>Total Hours and Fees:</b> |           | <b>9.30</b> | <b>\$ 2,128.00</b> |

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Easy Street Unsecured Creditors Committee

July 9, 2010  
Invoice: 1491506

22414.0005  
Fee / Employment Applicants

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                           |
|--|---------------------------|
| Previous Balance Due as of June 15, 2010   | \$ 19,465.09              |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <hr/> <b>\$ 19,465.09</b> |

**Current Activity**

|  |                          |
|--|--------------------------|
| Current Fees   | 7,122.00                 |
| Current Expenses                                     | 0.00                     |
| <b>Total Current Balance Due for Invoice 1491506</b> | <hr/> <b>\$ 7,122.00</b> |

**Total Due (For Past Due Activity and Current Activity)** \$ 26,587.09

PAYMENT DUE UPON RECEIPT OF INVOICE, ANY AMOUNT NOT PAID WITHIN THIRTY (30) DAYS OF INVOICE DATE  
WILL ACCRUE A FINANCE CHARGE OF ONE PERCENT PER MONTH ON THE THEN OUTSTANDING BALANCE.

Fee / Employment Applicants

Invoice No.:1491506

Fee for legal services rendered in caption from date of last bill to and including June 30, 2010.

## Fee Detail

| Date     | Atty | Hours | Description  |
|----------|------|-------|--|
| 06/01/10 | JYS  | 0.20  | Email to and from Mr. Crockett of Vici; email to and from Rob Moon.  |
| 06/01/10 | LAJ  | 1.50  | Read Gordon and Wrona fee applications, the gateway objections thereto and Gordon's Second Verified Statement.   |
| 06/02/10 | JYS  | 2.00  | Prepare Motion to Appoint Vici Partners as committee professional, notice, proposed order on shortened notice, and proposed order appointing committee professional; follow up email communication to Rob Moon and Mark Crockett of Vici Partners; confer with L. Jenkins. |
| 06/02/10 | JYS  | 0.80  | Revisions to pleadings to appoint professional (Vici); review extended vitae exhibits and follow up communications with Messrs. Crockett and Moon.   |
| 06/02/10 | LAJ  | 0.70  | Draft application to employ Vici.  |
| 06/02/10 | LAJ  | 2.80  | Draft application to employ Vici Partners as Committee Restructuring Professional.   |
| 06/03/10 | LAJ  | 0.40  | Read and revise Crockett declaration for Vici application.   |
| 06/03/10 | LAJ  | 0.30  | Emails with R. Moon and M. Crockett re declaration to accompany Vici application.  |
| 06/03/10 | LAJ  | 0.50  | Finalize papers for Vici application.  |
| 06/03/10 | LAJ  | 0.20  | Emails to C. Elliott re executing Vici application.  |
| 06/03/10 | LAJ  | 0.30  | E-file Vici application.   |
| 06/03/10 | LAJ  | 0.50  | Draft and revise motion and order to shorten time on Vici application.   |
| 06/03/10 | RAH  | 0.80  | Revise and finalize certificate of service re fee application; copy and mail a copy to Mr. Havel; file with the court.   |
| 06/03/10 | RAH  | 1.40  | Revise Application to Employ Vici Capital Partners and scan in preparation for filing with the court.  |
| 06/03/10 | RAH  | 0.60  | Work with Lon to file Application to Employ Vici Capital Partners; serve via email to all parties.   |
| 06/04/10 | LAJ  | 0.20  | Telephone conference with Judge Mosiers' chambers re order on shortened notice and follow up with R. Huot.   |
| 06/04/10 | LAJ  | 0.20  | Emails with M. Crockett re meeting to discuss case background.   |
| 06/04/10 | LAJ  | 0.20  | Read WestLB fee notification.  |
| 06/04/10 | LAJ  | 0.20  | Conference with R. Huot re service of order shortening time in Vici application.   |
| 06/04/10 | LAJ  | 0.20  | Review and edit notice of hearing on Application to Employ Vici.   |
| 06/04/10 | LAJ  | 0.20  | Meet with R. Huot and J. Pollard re service of notice and order on Application to Employ Professional.   |
| 06/04/10 | RAH  | 0.80  | Draft Notice of hearing re Application to Employ.  |
| 06/04/10 | RAH  | 0.20  | Revise Notice of Hearing per Mr. Jenkins' changes.   |
| 06/04/10 | RAH  | 0.20  | Confer with Mr. Jenkins and Joyce Pollard re service of Application to Employ.   |
| 06/04/10 | RAH  | 0.20  | Substitute changed pages into documents in order to serve by mail.   |
| 06/04/10 | RAH  | 0.60  | File and service Notice of Hearing.  |
| 06/07/10 | LAJ  | 0.60  | Prepare for meeting with potential financial advisor.  |
| 06/07/10 | LAJ  | 1.50  | Meet with M. Crockett and R. Moon by phone to discuss background of case for possible employment.  |
| 06/07/10 | RAH  | 0.80  | Draft, revise and file certificate of service re Notice of Hearing.  |
| 06/10/10 | JYS  | 0.70  | Review Winokur Declaration (.2); review WestLB objection to committee application (.3); confer with Mr. Jenkins (.2).  |
| 06/10/10 | LAJ  | 0.20  | Telephone conference with M. Crockett (Vici Capital) re hearing on employment tomorrow.  |

Fee / Employment Applicants

Invoice No.:1491506

## Fee Detail

| Date               | Atty | Hours        | Description  |
|--------------------|------|--------------|--|
| 06/10/10           | LAJ  | 0.20         | Draft email to S. Brown re hearing tomorrow to employ financial advisor.   |
| 06/10/10           | RAH  | 0.80         | Create hearing binder for Lon Jenkins regarding Application to Employ Vici Capital Partners.                     |
| 06/11/10           | LAJ  | 0.20         | Telephone conference with M. Crockett re report on committee's determination to continue hearing on application. |
| 06/11/10           | LAJ  | 0.20         | Communications with Court re continuance of hearing on Vici Application.   |
| 06/11/10           | RAH  | 0.20         | Print WestLB's Objection and include a copy in Mr. Jenkins' hearing binder for the Application to Employ.        |
| 06/17/10           | LAJ  | 1.30         | Review and edit invoices for Seventh fee request.  |
| 06/17/10           | LAJ  | 0.20         | Email exchange with committee member re balloting.   |
| 06/17/10           | LAJ  | 0.60         | Draft calculations for Seventh fee request.  |
| 06/17/10           | LAJ  | 0.30         | Conference with J. Pollard re finalizing and filing seventh fee request.   |
| 06/21/10           | RAH  | 0.50         | Print newly filed fee applications, objections, and responses.   |
| 06/21/10           | RAH  | 0.30         | Access docket and print Verified Statement for Mr. Jenkins.  |
| 06/24/10           | LAJ  | 0.40         | Read fee applications to prepare for hearing.  |
| 06/24/10           | RAH  | 1.00         | Create hearing binders for Lon Jenkins re fee application hearing and Plan.                                      |
| 06/28/10           | LAJ  | 0.50         | Attend and participate in hearing on professionals' fee applications.  |
| 06/29/10           | LAJ  | 0.20         | Telephone conference with Shannon re continued hearing on employment of Vici.                                    |
| 06/30/10           | LAJ  | 0.20         | Draft notice of continued hearing on Vici application per Court instruction.                                     |
| 06/30/10           | RAH  | 0.30         | Draft Notice of Continued Hearing.   |
| 06/30/10           | RAH  | 0.20         | File Notice of Continued Hearing with the court; arrange service.  |
| 06/30/10           | RAH  | 0.10         | Upload Order Approving Fee Application to the court's website.   |
| <b>Total Hours</b> |      | <b>27.70</b> |  |

## Fee Summary

| Attorney                     | Rate      | Hours        | Amount             |
|------------------------------|-----------|--------------|--------------------|
| Shields, Jeffery             | \$ 360.00 | 3.70         | \$ 1,332.00        |
| Jenkins, Lon A               | 320.00    | 15.00        | 4,800.00           |
| Huot, Rebecca A              | 110.00    | 9.00         | 990.00             |
| <b>Total Hours and Fees:</b> |           | <b>27.70</b> | <b>\$ 7,122.00</b> |

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Easy Street Unsecured Creditors Committee

July 9, 2010  
Invoice: 1491507

22414.0006  
Fee / Employment Objections

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                           |                    |
|--|---------------------------|--------------------|
| Previous Balance Due as of May 15, 2010  |                           | \$ 5,514.00        |
| 05/25/10   | Cash Receipt              | -4,077.60          |
| 05/28/10   | Cash Receipt Cancellation | 3,506.40           |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> |                           | <b>\$ 4,942.80</b> |

**Current Activity**

|  |  |                    |
|--|--|--------------------|
| Current Fees   |  | 1,626.00           |
| Current Expenses                                     |  | 7.56               |
| <b>Total Current Balance Due for Invoice 1491507</b> |  | <b>\$ 1,633.56</b> |

**Total Due (For Past Due Activity and Current Activity)** **\$ 6,576.36**

Fee / Employment Objections

Invoice No.:1491507

Fee for legal services rendered in caption from date of last bill to and including June 30, 2010.

**Fee Detail**

| <b>Date</b>        | <b>Atty</b> | <b>Hours</b> | <b>Description</b>  |
|--------------------|-------------|--------------|---|
| 06/21/10           | LAJ         | 1.20         | Read Wrona and Gordon fee applications and analyze Gateway's objections thereto.                              |
| 06/21/10           | LAJ         | 1.60         | Draft, revise and finalize objection to Corbin Gordon fee application.  |
| 06/21/10           | LAJ         | 1.60         | Draft and revise objection to Wrona fee application.  |
| 06/21/10           | RAH         | 0.50         | Revise objection to Wrona's fee application; file with the court; arrange service to indicated parties.       |
| 06/21/10           | RAH         | 0.50         | Revise response to Corbin Gordon's fee application; file with the court; arrange service to indicated people. |
| 06/24/10           | LAJ         | 0.20         | Read Wrona reply to fee application objections.   |
| 06/24/10           | RAH         | 0.40         | Draft and file Certificate of Service re Committee's responses to Wrona and Corbin Gordon's fee applications. |
| <b>Total Hours</b> |             | <b>6.00</b>  |   |

**Fee Summary**

| <b>Attorney</b>              | <b>Rate</b> | <b>Hours</b> | <b>Amount</b>                  |
|------------------------------|-------------|--------------|--------------------------------|
| Jenkins, Lon A               | \$ 320.00   | 4.60         | \$ 1,472.00                    |
| Huot, Rebecca A              | 110.00      | 1.40         | 154.00                         |
| <b>Total Hours and Fees:</b> |             |              | <b>6.00</b> <b>\$ 1,626.00</b> |

**Expenses**

| <b>Date</b>                | <b>Description</b>              | <b>Amount</b>  |
|----------------------------|---------------------------------|----------------|
|                            | Long Distance Telephone Charges | 7.56           |
| <b>Disbursements Total</b> |                                 | <b>\$ 7.56</b> |

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Easy Street Unsecured Creditors Committee

July 9, 2010  
Invoice: 1491508

22414.0007  
Financing / Cash Collateral

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                    |
|--|--------------------|
| Previous Balance Due as of June 17, 2010   | \$ 3,235.27        |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 3,235.27</b> |

**Current Activity**

|  |                  |
|--|------------------|
| Current Fees   | 680.00           |
| Current Expenses                                     | 0.00             |
| <b>Total Current Balance Due for Invoice 1491508</b> | <b>\$ 680.00</b> |

**Total Due (For Past Due Activity and Current Activity)** **\$ 3,915.27**

Financing / Cash Collateral

Invoice No.:1491508

Fee for legal services rendered in caption from date of last bill to and including June 30, 2010.

Fee Detail

| Date               | Atty | Hours       | Description  |
|--------------------|------|-------------|--|
| 06/02/10           | JYS  | 0.20        | Review cash collateral extension.  |
| 06/02/10           | LAJ  | 0.30        | Read third cash collateral extension filed by WestLB.  |
| 06/09/10           | LAJ  | 0.20        | Telephone conference with K. Cannon re WestLB termination of cash collateral authorization.  |
| 06/09/10           | LAJ  | 0.20        | Telephone conference with J. Shields re WestLB termination of cash collateral authorization. |
| 06/09/10           | LAJ  | 0.20        | Read WestLB Notice of Termination of Cash Collateral Stipulation.                            |
| 06/11/10           | LAJ  | 0.20        | Read Winikor declaration in support of cash collateral termination.                          |
| 06/16/10           | LAJ  | 0.40        | Read draft stipulation re amended cash collateral with reduced Jacobsen set-aside.           |
| 06/22/10           | LAJ  | 0.40        | Read WestLB reinstatement of cash collateral.  |
| <b>Total Hours</b> |      | <b>2.10</b> |  |

Fee Summary

| Attorney                     | Rate      | Hours       | Amount           |
|------------------------------|-----------|-------------|------------------|
| Shields, Jeffery             | \$ 360.00 | 0.20        | \$ 72.00         |
| Jenkins, Lon A               | 320.00    | 1.90        | 608.00           |
| <b>Total Hours and Fees:</b> |           | <b>2.10</b> | <b>\$ 680.00</b> |

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Easy Street Unsecured Creditors Committee

July 9, 2010  
Invoice: 1491509

22414.0008  
Litigation

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                    |
|--|--------------------|
| Previous Balance Due as of June 17, 2010   | \$ 3,808.00        |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 3,808.00</b> |

**Current Activity**

|  |                    |
|--|--------------------|
| Current Fees   | 1,056.00           |
| Current Expenses                                     | 0.00               |
| <b>Total Current Balance Due for Invoice 1491509</b> | <b>\$ 1,056.00</b> |

**Total Due (For Past Due Activity and Current Activity)** **\$ 4,864.00**

Litigation

Invoice No.:1491509

Fee for legal services rendered in caption from date of last bill to and including June 30, 2010.

**Fee Detail**

| <b>Date</b>        | <b>Atty</b> | <b>Hours</b> | <b>Description</b>                                  |
|--------------------|-------------|--------------|---|
| 06/01/10           | LAJ         | 1.10         | Read Partners v. Wickline, et al. and exhibits.     |
| 06/01/10           | LAJ         | 1.50         | Read Easy Street v. Wickline, et al. and exhibits.  |
| 06/02/10           | LAJ         | 0.20         | Review deposition notices; email B. Kotter re same. |
| 06/04/10           | LAJ         | 0.50         | Read WestLB subpoenas to CloudNine entities.        |
| <b>Total Hours</b> |             | <b>3.30</b>  |   |

**Fee Summary**

| <b>Attorney</b>              | <b>Rate</b> | <b>Hours</b> | <b>Amount</b>      |
|------------------------------|-------------|--------------|--------------------|
| Jenkins, Lon A               | \$ 320.00   | 3.30         | \$ 1,056.00        |
| <b>Total Hours and Fees:</b> |             |              | <b>\$ 1,056.00</b> |

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Easy Street Unsecured Creditors Committee

July 9, 2010  
Invoice: 1491510

22414.0009  
Plan & Disclosure Statement

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                     |
|--|---------------------|
| Previous Balance Due as of June 15, 2010   | \$ 34,873.68        |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 34,873.68</b> |

**Current Activity**

|  |                     |
|--|---------------------|
| Current Fees   | 26,291.00           |
| Current Expenses                                     | 110.66              |
| <b>Total Current Balance Due for Invoice 1491510</b> | <b>\$ 26,401.66</b> |

**Total Due (For Past Due Activity and Current Activity)** **\$ 61,275.34**

Fee for legal services rendered in caption from date of last bill to and including June 30, 2010.

## Fee Detail

| Date     | Atty | Hours | Description  |
|----------|------|-------|--|
| 06/02/10 | LAJ  | 0.20  | Telephone conference with J. Shields re plan and litigation strategy.  |
| 06/03/10 | LAJ  | 2.20  | Draft letter to counsel in case re report on committee's position respecting plan and employment of committee financial advisor.                               |
| 06/03/10 | LAJ  | 0.50  | Telephone conference with M. Blumenthal re discussion of committee employment of financial advisor and plan funder issues.                                     |
| 06/04/10 | LAJ  | 0.20  | Telephone conference with M. Johnson re set up plan meeting.   |
| 06/04/10 | LAJ  | 0.30  | Telephone conference with M. Blumenthal re discuss plan alternative.   |
| 06/04/10 | LAJ  | 0.20  | Conference with M. Blumenthal re ballot report.  |
| 06/07/10 | LAJ  | 0.20  | Call from S. Brown and email to M. Blumenthal re plan funder.  |
| 06/07/10 | LAJ  | 0.50  | Call with M. Blumenthal joined in part by M. Johnson re alternative plan strategy.   |
| 06/07/10 | LAJ  | 0.50  | Analyze and outline what a new alternative plan would embody.  |
| 06/08/10 | LAJ  | 0.30  | Email exchanges with committee members re plan (alternative) strategies.   |
| 06/08/10 | LAJ  | 1.20  | Conference call with debtor and debtor's counsel, Jacobsen and Jacobsen's counsel and J. Shields re alternative plan issue.                                    |
| 06/08/10 | LAJ  | 0.30  | Post-meeting conference with J. Shields re plan strategy.  |
| 06/08/10 | LAJ  | 0.30  | Draft lengthy email to committee re report on plan issuer.   |
| 06/08/10 | LAJ  | 0.30  | Telephone conference with M. Blumenthal re further discussion of plan strategy.  |
| 06/09/10 | JYS  | 0.90  | Conference call with Mike Johnson, Mike Blumenthal, Amnette Jarvis, Rich Havel, Ken Cannon and Lon Jenkins (.7); review notice to cancel cash collateral (.2). |
| 06/09/10 | LAJ  | 0.20  | Email to committee re status of plan discussions with Debtor, Jacobsen   |
| 06/09/10 | LAJ  | 0.30  | Telephone conference with S. Brown re discussion of negotiations with Debtor, WestLB.  |
| 06/09/10 | LAJ  | 0.40  | Analyze possible terms, ramifications of alternate plan.   |
| 06/09/10 | LAJ  | 0.90  | Telephone conference with M. Blumenthal, K. Cannon, M. Johnson and J. Shields (prior to call with WestLB) re discuss strategy for plan meeting.                |
| 06/09/10 | LAJ  | 0.10  | Telephone conference with J. Shields re preparation for meeting with WestLB.   |
| 06/09/10 | LAJ  | 0.90  | Telephone conference with M. Blumenthal, Cannon, Havel, Ellis, Jarvis, Johnson and J. Shields re: discuss alternative plan.                                    |
| 06/09/10 | LAJ  | 0.10  | Telephone conference with J. Shields re discuss meeting with WestLB strategy.  |
| 06/09/10 | LAJ  | 0.40  | Post-meeting conference with Blumenthal, Johnson, Cannon re: plan responsibilities.  |
| 06/10/10 | JYS  | 1.00  | Email to and from Ken Cannon (.2); review WestLB plan draft (.4); review WestLB objection (.2); review Mr. Jenkins' email to committee (.2).                   |
| 06/10/10 | LAJ  | 0.20  | Read Havel email and respond re WestLB plan.   |
| 06/10/10 | LAJ  | 0.20  | Draft email to Committee transmitting WestLB plan.   |
| 06/10/10 | LAJ  | 0.40  | Telephone conference with R. Havel re new WestLB plan or joint plan.   |
| 06/10/10 | LAJ  | 0.20  | Read and draft emails to M. Johnson, R. Havel re plan treatments WestLB plan order.  |
| 06/10/10 | LAJ  | 0.20  | Conferences with Jeff Shields re new WestLB plan.  |
| 06/10/10 | LAJ  | 0.30  | Telephone conference with K. Cannon re joint plan negotiations.  |
| 06/10/10 | LAJ  | 1.60  | Read new WestLB plan.  |
| 06/10/10 | LAJ  | 0.30  | Review debtors' markup of WestLB plan.   |
| 06/10/10 | LAJ  | 0.20  | Email S. Eichel re mark-up of plan.  |
| 06/11/10 | JYS  | 0.20  | Debrief with Mr. Jenkins on Committee call and action items.   |
| 06/11/10 | LAJ  | 0.30  | Telephone conference with K. Cannon re discussion of claims, plan discussions with WestLB.   |

## Fee Detail

| Date     | Atty | Hours | Description   |
|----------|------|-------|---|
| 06/11/10 | LAJ  | 0.30  | Email exchanges with counsel re postponement of confirmation hearing and Jacobsen release of cash.                                    |
| 06/11/10 | LAJ  | 0.30  | Read WestLB objections to Exclusive Period Extension.   |
| 06/11/10 | LAJ  | 1.30  | To court to attend hearing on debtor's exclusivity extension and committee motion to employ financial advisor then return from court. |
| 06/11/10 | LAJ  | 0.30  | Post hearing conferences with counsel re Cloud Nine issue and subordination classification.   |
| 06/11/10 | LAJ  | 0.20  | Read and exchange emails with counsel re Saturday plan meeting.   |
| 06/12/10 | LAJ  | 1.10  | Participate in conference call with R. Havel, B. Ellis, M. Blumenthal, M. Johnson re plan negotiations to reach joint plan.           |
| 06/13/10 | JYS  | 0.40  | Review plan comparison.   |
| 06/13/10 | JYS  | 0.20  | Confer with Mr. Jenkins re plan comparison.   |
| 06/13/10 | LAJ  | 1.60  | Read and analyze plan drafts from debtor and WestLB.  |
| 06/14/10 | JYS  | 0.10  | Review email from M. Johnson.   |
| 06/14/10 | LAJ  | 0.70  | Draft and revise lengthy email to Debtors, WestLB, Jacobsen, re committee issues, concerns, suggestions with joint plan.              |
| 06/14/10 | LAJ  | 0.20  | Telephone conference with M. Johnson re discussion of Jacobsen position on plan.  |
| 06/14/10 | LAJ  | 0.20  | Telephone conference with R. Havel re joint plan negotiations and Shoaf agreement.  |
| 06/14/10 | LAJ  | 0.40  | Telephone conference with M. Blumenthal re joint discussions and insider issues.  |
| 06/15/10 | JYS  | 0.20  | Confer with L. Jenkins.   |
| 06/15/10 | JYS  | 0.20  | Review Shoaf agreement term sheet.  |
| 06/15/10 | JYS  | 0.30  | Review further amended plan, disclosure and blacklines thereof.   |
| 06/15/10 | LAJ  | 0.30  | Telephone conference with A. Jarvis re treatment of class 6 and subordination.  |
| 06/15/10 | LAJ  | 1.10  | Read new version of plan from R. Havel and analyze same.  |
| 06/15/10 | LAJ  | 0.20  | Telephone conference with M. Blumenthal re discuss plan negotiations progress.  |
| 06/15/10 | LAJ  | 0.50  | Research subordination under plan of class 6.   |
| 06/16/10 | JYS  | 0.30  | Confer with Mr. Jenkins concerning plan strategy.   |
| 06/16/10 | JYS  | 0.30  | Confer with L. Jenkins and suggest plan language.   |
| 06/16/10 | JYS  | 0.20  | Review extensive email strings concerning plan.   |
| 06/16/10 | LAJ  | 0.20  | Draft email to Havel and Blumenthal re concerns regarding option 1 payout assurances.   |
| 06/16/10 | LAJ  | 0.40  | Telephone conference with R. Havel re resolution of class 4 - option 1 treatment.   |
| 06/16/10 | LAJ  | 0.40  | Telephone conference with M. Blumenthal re discussion of claims, class 4 treatment.   |
| 06/16/10 | LAJ  | 0.20  | Telephone conference with J. Shields re concept for plan insert.  |
| 06/16/10 | LAJ  | 0.50  | Analyze issue and draft language for insert into plan.  |
| 06/16/10 | LAJ  | 0.60  | Review new draft of plan.   |
| 06/16/10 | LAJ  | 0.30  | Telephone conference with R. Havel re class 6 claims, alternative treatment.  |
| 06/16/10 | LAJ  | 0.40  | Read and analyze Shoaf term sheet.  |
| 06/16/10 | LAJ  | 0.70  | Analyze issues relating to non-plan terms class 6 treatment and plan objections possible.   |
| 06/16/10 | LAJ  | 0.30  | Conference with J. Shields re Shoaf term sheet in view of case.   |
| 06/17/10 | LAJ  | 0.30  | Telephone conference with G. Hoffman re possible Park City I involvement in plan.   |
| 06/17/10 | LAJ  | 0.80  | Read and analyze plan to prepare for discussion at tomorrow's committee meeting.  |
| 06/21/10 | LAJ  | 0.60  | Brief review of plan subpplement filed today.   |
| 06/22/10 | JYS  | 0.20  | Review plan supplement.   |
| 06/22/10 | JYS  | 0.20  | Consult with L. Jenkins on strategy for unsecured claim.  |
| 06/22/10 | LAJ  | 0.20  | Email to Committee re plan supplement.  |
| 06/22/10 | LAJ  | 1.10  | Read plan supplement.   |
| 06/22/10 | LAJ  | 0.40  | Read plan supplement.   |
| 06/22/10 | LAJ  | 0.70  | Compare plan supplement to plan; analyze same.  |
| 06/22/10 | LAJ  | 1.40  | Read disclosure statement to compare with current joint plan to analyze differences.  |

## Fee Detail

| Date     | Atty | Hours | Description   |
|----------|------|-------|---|
| 06/23/10 | JYS  | 0.30  | Review and provide comment on Plan response to Mr. Jenkins.   |
| 06/23/10 | JYS  | 0.60  | Review various plan objections posted by parties in interest.   |
| 06/23/10 | JYS  | 0.50  | Prepare notes to counter arguments and objections.  |
| 06/23/10 | LAJ  | 1.40  | Draft committee response to plan.   |
| 06/23/10 | LAJ  | 0.20  | Telephone conference with K. Cannon re plan objections.   |
| 06/23/10 | LAJ  | 0.70  | Draft committee response to plan.   |
| 06/23/10 | LAJ  | 0.20  | Conference with J. Shields re issues with plan supplement.  |
| 06/23/10 | LAJ  | 0.60  | Draft committee response to plan.   |
| 06/23/10 | LAJ  | 0.40  | Draft committee response to plan.   |
| 06/23/10 | LAJ  | 0.30  | Draft email to Committee re report on response to plan supplement.  |
| 06/23/10 | LAJ  | 1.50  | Draft, revise and finalize for filing Committee response to plan.   |
| 06/23/10 | LAJ  | 0.10  | Email to Havel and Blumenthal re plan objection.  |
| 06/23/10 | LAJ  | 0.30  | Conference with R. Huot and J. Pollard re filing and service of response.   |
| 06/23/10 | LAJ  | 0.20  | Telephone conference with K. Cannon re Committee's response to Plan, resolution of concerns.  |
| 06/23/10 | RAH  | 0.10  | Access docket and pull a copy of Bill Shoaf's Declaration for Mr. Jenkins.  |
| 06/23/10 | RAH  | 0.20  | Analyze Notice for service instructions per Mr. Jenkins' request; report findings.  |
| 06/23/10 | RAH  | 0.30  | File Objection to Confirmation of Plan with the court; arrange service.   |
| 06/24/10 | JYS  | 0.40  | Review large Wickline objection.  |
| 06/24/10 | JYS  | 0.30  | Confer with Mr. Jenkins concerning response thereto.  |
| 06/24/10 | JYS  | 0.40  | Confer with Mr. Jenkins to prepare for beginning of confirmation hearing on June 25.  |
| 06/24/10 | JYS  | 0.20  | Review WestLB's confirmation brief.   |
| 06/24/10 | JYS  | 0.10  | Review vote count summary.  |
| 06/24/10 | LAJ  | 1.70  | Read objections to plan, analyze same.  |
| 06/24/10 | LAJ  | 0.40  | Telephone conferences with A. Jarvis and R. Havel re discuss plan modification to satisfy committee re-electing parameters.                     |
| 06/24/10 | LAJ  | 1.60  | Analysis of arguments at confirmation hearing, reading documents, research.   |
| 06/24/10 | LAJ  | 1.10  | Draft outline of presentation re confirmation hearing argument.   |
| 06/24/10 | LAJ  | 0.30  | Draft email to C. Elliott re possible testimony at hearing.   |
| 06/24/10 | LAJ  | 0.30  | Go over hearing binders with R. Huot.   |
| 06/24/10 | RAH  | 0.30  | Pull copies of responses and objections to Plan and forward to members of the Committee.  |
| 06/24/10 | RAH  | 0.40  | Revise Mr. Jenkins' hearing binder.   |
| 06/24/10 | RAH  | 1.10  | Create hearing binders for Lon Jenkins re confirmation hearing.   |
| 06/25/10 | JYS  | 0.20  | Review Robertson declaration.   |
| 06/25/10 | JYS  | 1.50  | Attend portion of June 25 confirmation hearing.   |
| 06/25/10 | JYS  | 0.20  | Confer with Craig Elliott, committee chair.   |
| 06/25/10 | JYS  | 0.20  | Post-hearing conference with Mr. Jenkins.   |
| 06/25/10 | LAJ  | 1.10  | Reading to prepare for hearing; reading WestLB response to plan objections.   |
| 06/25/10 | LAJ  | 0.80  | Draft C. Elliott proffer in support of confirmation and settlement.   |
| 06/25/10 | LAJ  | 2.50  | Attend and participate in confirmation hearing; various conferences with counsel and C. Elliott.  |
| 06/25/10 | LAJ  | 3.30  | Attend and participate in confirmation hearing.   |
| 06/25/10 | TJA  | 0.40  | Strategize with Lon Jenkins re plan confirmation issues.  |
| 06/25/10 | TJA  | 0.30  | Strategize with Lon Jenkins re settlement of claims in confirmed plan of reorganization or liquidation.   |
| 06/25/10 | TJA  | 1.80  | Analyze case law re standards for settlement of claims in context of chapter 11 plan.   |
| 06/27/10 | LAJ  | 0.90  | Draft direct examination of Craig Elliott in support of settlement/confirmation.  |
| 06/28/10 | BQW  | 1.20  | Research re settlement of claims in proposed plan and application of Rule 9019 standards when doing so in preparation for confirmation hearing. |
| 06/28/10 | JYS  | 0.50  | Confer with Mr. Jenkins concerning Friday hearing and preparation for continuation.   |

Plan &amp; Disclosure Statement

Invoice No.:1491510

**Fee Detail**

| Date               | Atty | Hours        | Description   |
|--------------------|------|--------------|---|
| 06/28/10           | JYS  | 2.00         | Attend afternoon session of contested confirmation hearings.                        |
| 06/28/10           | LAJ  | 0.50         | Meet with C. Elliott to discuss his possible testimony in support of settlement.    |
| 06/28/10           | LAJ  | 0.20         | To court to attend confirmation hearing.  |
| 06/28/10           | LAJ  | 2.30         | Attend and participate in confirmation hearing.                                     |
| 06/28/10           | LAJ  | 0.40         | Draft and revise Elliott direct and cross.  |
| 06/28/10           | LAJ  | 3.60         | Attend and participate in conclusion of confirmation hearing.                       |
| 06/28/10           | LAJ  | 0.20         | Draft email to committee re brief report on hearing.                                |
| 06/28/10           | TJA  | 2.20         | Analyze case law discussing FRBP 9019, and settlement of claims in confirmed plans. |
| 06/28/10           | TJA  | 0.60         | Attend plan confirmation hearing.   |
| 06/29/10           | JYS  | 0.20         | Confer with Mr. Jenkins.  |
| 06/29/10           | LAJ  | 0.70         | Conduct committee meeting.  |
| 06/29/10           | LAJ  | 0.20         | Email Vici Capital re status of plan.   |
| 06/29/10           | LAJ  | 1.30         | Read draft confirmation order; email to Sidley & Austin re comments on order.       |
| 06/29/10           | LAJ  | 0.50         | Review final, filed version of Confirmation Order.                                  |
| 06/30/10           | JYS  | 0.20         | Review pro formas.  |
| <b>Total Hours</b> |      | <b>83.80</b> |   |

**Fee Summary**

| Attorney                     | Rate      | Hours        | Amount              |
|------------------------------|-----------|--------------|---------------------|
| Shields, Jeffery             | \$ 360.00 | 12.50        | \$ 4,500.00         |
| Jenkins, Lou A               | 320.00    | 62.40        | 19,968.00           |
| Aramburu, Troy J             | 250.00    | 5.30         | 1,325.00            |
| Worthen, Brock               | 195.00    | 1.20         | 234.00              |
| Huot, Rebecca A              | 110.00    | 2.40         | 264.00              |
| <b>Total Hours and Fees:</b> |           | <b>83.80</b> | <b>\$ 26,291.00</b> |

**Expenses**

| Date                       | Description                     | Amount           |
|----------------------------|---------------------------------|------------------|
| 05/06/10                   | Online Legal Research           | \$ 80.00         |
|                            | Long Distance Telephone Charges | 30.66            |
| <b>Disbursements Total</b> |                                 | <b>\$ 110.66</b> |

**JULY 2010  
INVOICES**

**JONES, WALDO, HOLBROOK & McDONOUGH**  
A Professional Corporation

ATTORNEYS AND COUNSELORS  
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Easy Street Unsecured Creditors Committe

July 15, 2010  
Invoice: 1491954

22414.0003  
Case Administration

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                    |
|--|--------------------|
| Previous Balance Due as of July 15, 2010   | \$ 19,897.53       |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <hr/> \$ 27,587.74 |

**Current Activity**

|  |                 |
|--|-----------------|
| Current Fees   | 66.00           |
| Current Expenses                                     | 256.60          |
| <b>Total Current Balance Due for Invoice 1491954</b> | <hr/> \$ 322.60 |

**Total Due (For Past Due Activity and Current Activity)** \$ 27,910.34

Fee for legal services rendered in caption from date of last bill to and including July 14, 2010.

#### Fee Detail

| Date               | Atty | Hours       | Description   |
|--------------------|------|-------------|---|
| 07/06/10           | RAH  | 0.10        | Check docket; print newly filed documents; analyze for significant dates. |
| 07/12/10           | RAH  | 0.20        | Docket response and hearing deadline.                                     |
| 07/12/10           | RAH  | 0.20        | Check docket; print newly filed documents; analyze for significant dates. |
| 07/13/10           | RAH  | 0.10        | Check docket; print newly filed documents; analyze for significant dates. |
| <b>Total Hours</b> |      | <b>0.60</b> |   |

#### Fee Summary

| Attorney                     | Rate      | Hours       | Amount          |
|------------------------------|-----------|-------------|-----------------|
| Huot, Rebecca A              | \$ 110.00 | 0.60        | \$ 66.00        |
| <b>Total Hours and Fees:</b> |           | <b>0.60</b> | <b>\$ 66.00</b> |

#### Expenses

| Date                       | Description                            | Amount           |
|----------------------------|--|------------------|
|                            | Long Distance Telephone Charges        | 232.76           |
|                            | In house photo copies - 8 pages @ 0.20 | 1.60             |
|                            | Postage                                | 22.24            |
| <b>Disbursements Total</b> |  | <b>\$ 256.60</b> |

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Easy Street Unsecured Creditors Committee

July 15, 2010  
Invoice: 1491955

,  
22414.0004  
Claims Administration & Objections

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                   |
|--|-------------------|
| Previous Balance Due as of July 15, 2010   | \$ 2,434.40       |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <hr/> \$ 4,562.40 |

**Current Activity**

|  |                 |
|--|-----------------|
| Current Fees   | 256.00          |
| Current Expenses                                     | 0.00            |
| <b>Total Current Balance Due for Invoice 1491955</b> | <hr/> \$ 256.00 |

**Total Due (For Past Due Activity and Current Activity)** \$ 4,818.40

Fee for legal services rendered in caption from date of last bill to and including July 14, 2010.

**Fee Detail**

| <b>Date</b>        | <b>Atty</b> | <b>Hours</b> | <b>Description</b>   |
|--------------------|-------------|--------------|--|
| 07/06/10           | LAJ         | 0.40         | Telephone conference with K. Cannon and research newly-found unit owner claims and research same in schedules. |
| 07/13/10           | LAJ         | 0.20         | Emails with C. Craige and locate and send her claims analyses.   |
| 07/14/10           | LAJ         | 0.20         | Telephone conference with K. Cannon re claims resolutions issues.  |
| <b>Total Hours</b> |             | <b>0.80</b>  |  |

**Fee Summary**

| <b>Attorney</b>              | <b>Rate</b> | <b>Hours</b> | <b>Amount</b>    |
|------------------------------|-------------|--------------|------------------|
| Jenkins, Lon A               | \$ 320.00   | 0.80         | \$ 256.00        |
| <b>Total Hours and Fees:</b> |             | <b>0.80</b>  | <b>\$ 256.00</b> |

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Easy Street Unsecured Creditors Committee

July 15, 2010  
Invoice: 1491956

22414.0005  
Fee / Employment Applicants

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                     |
|--|---------------------|
| Previous Balance Due as of July 15, 2010   | \$ 19,465.09        |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 26,587.09</b> |

**Current Activity**

|  |                    |
|--|--------------------|
| Current Fees   | 2,073.00           |
| Current Expenses                                     | 0.00               |
| <b>Total Current Balance Due for Invoice 1491956</b> | <b>\$ 2,073.00</b> |

**Total Due (For Past Due Activity and Current Activity)** **\$ 28,660.09**

Fee for legal services rendered in caption from date of last bill to and including July 14, 2010.

**Fee Detail**

| <b>Date</b>        | <b>Atty</b> | <b>Hours</b> | <b>Description</b>  |
|--------------------|-------------|--------------|---|
| 07/07/10           | LAJ         | 0.90         | Review invoices for fee application and make edits to same.   |
| 07/09/10           | LAJ         | 1.40         | Review and revise June fee invoices and draft and revise 8th fee request.                               |
| 07/12/10           | RAH         | 0.40         | File Eighth Fee Request; send email forwarding a copy to committee members; arrange service.            |
| 07/13/10           | RAH         | 0.70         | File and serve Fee Application; draft and file certificate of service re same.                          |
| 07/14/10           | LAJ         | 0.20         | Meet with R. Huot re work on fee applications.  |
| 07/14/10           | LAJ         | 1.60         | Draft final fee application.  |
| 07/14/10           | LAJ         | 1.20         | Draft and revise final fee application.   |
| 07/14/10           | LAJ         | 0.40         | Conferences with K. Walters re reconciliatin of payments for fee application.                           |
| 07/14/10           | LAJ         | 0.40         | Assemble and review invoices for final fee application to deliver to Committee Chair for certification. |
| <b>Total Hours</b> |             | <b>7.20</b>  |   |

**Fee Summary**

| <b>Attorney</b>              | <b>Rate</b> | <b>Hours</b> | <b>Amount</b>      |
|------------------------------|-------------|--------------|--------------------|
| Jenkins, Lon A               | \$ 320.00   | 6.10         | \$ 1,952.00        |
| Huot, Rebecca A              | 110.00      | 1.10         | 121.00             |
| <b>Total Hours and Fees:</b> |             | <b>7.20</b>  | <b>\$ 2,073.00</b> |

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Easy Street Unsecured Creditors Committee

July 15, 2010  
Invoice: 1491957

22414.0009  
Plan & Disclosure Statement

**STATEMENT OF ACCOUNT**

**Prior Activity**

|  |                     |
|--|---------------------|
| Previous Balance Due as of July 15, 2010   | \$ 34,873.68        |
| <b>Total Past Due Balance (If payment has been sent, disregard this balance)</b> | <b>\$ 61,275.34</b> |

**Current Activity**

|   |                         |
|---|-------------------------|
| Current Fees  | 993.00                  |
| Current Expenses  | 97.02                   |
| <b>Total Current Balance Due for Invoice 1491957</b>              | <b>\$ 1,090.02</b>      |
| <br><b>Total Due (For Past Due Activity and Current Activity)</b> | <br><b>\$ 62,365.36</b> |

Fee for legal services rendered in caption from date of last bill to and including July 14, 2010.

#### Fee Detail

| Date               | Atty | Hours       | Description  |
|--------------------|------|-------------|--|
| 07/01/10           | LAJ  | 1.60        | Draft and revise notice of certain Class 4 claimants of opportunities to re-elect (per understanding with A. Jarvis); draft change of Election Form. |
| 07/01/10           | LAJ  | 0.20        | Telephone conference with C. Craige re service of Notice of Re-election and her comments on same.  |
| 07/01/10           | LAJ  | 0.40        | Locate and verify addresses for Class 4 creditors per C. Craige request.   |
| 07/01/10           | RAH  | 0.10        | Endorsing order approving confirmation of plan.  |
| 07/02/10           | RAH  | 0.20        | File certificate of service re Notice.   |
| 07/07/10           | LAJ  | 0.20        | Email to Committee re re-elections, procedures and deadlines.  |
| 07/13/10           | LAJ  | 0.60        | Telephone conference with R. Havel, C. Craige, A. Jarvis, K. Cannon, M. Blumenthal re discuss sources and issues of cash professional fees.          |
| <b>Total Hours</b> |      | <b>3.30</b> |  |

#### Fee Summary

| Attorney                     | Rate      | Hours       | Amount           |
|------------------------------|-----------|-------------|------------------|
| Jenkins, Lon A               | \$ 320.00 | 3.00        | \$ 960.00        |
| Huot, Rebecca A              | 110.00    | 0.30        | 33.00            |
| <b>Total Hours and Fees:</b> |           | <b>3.30</b> | <b>\$ 993.00</b> |

#### Expenses

| Date                       | Description                     | Amount          |
|----------------------------|---------------------------------|-----------------|
|                            | Long Distance Telephone Charges | 97.02           |
| <b>Disbursements Total</b> |                                 | <b>\$ 97.02</b> |